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DONGXIANG

China Dongxiang (Group) Co., Ltd.

中國動向(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3818)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of China Dongxiang (Group) Co., Limited (the “**Company**”) dated 19 January 2018 (the “**Announcement**”). Unless otherwise stated, terms defined in the Announcement shall have the same meaning when used herein.

Notice is hereby given that the transfer books and register of members of the Company will be closed from Wednesday, 21 March 2018 to Monday, 26 March 2018 (both days inclusive), during which period no transfer of shares will be registered. In order to qualify to attend and vote at the EGM, all transfers of shares of the Company accompanied by the relevant share certificates, must be lodged with the Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Tuesday, 20 March 2018.

The Company expects to despatch the circular containing, *inter alia*, further information on the Connected Subscriptions and Specific Mandate on 9 March 2018.

By Order of the Board
China Dongxiang (Group) Co., Ltd.
CHEN Yihong
Chairman

6 March 2018

As at the date of this announcement, the executive directors of the Company are Mr. Chen Yihong, Mr. Zhang Zhiyong and Ms. Chen Chen, and the independent non-executive directors of the Company are Mr. Chen Johnny, Dr. Chen Guogang and Mr. Gao Yu.