

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



罕王
HANKING

CHINA HANKING HOLDINGS LIMITED

中國罕王控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 03788)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of China Hanking Holdings Limited (the “**Company**”) dated 27 October 2024 with respect to the discloseable transaction in relation to the Acquisitions. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board wishes to provide to the Shareholders and potential investors of the Company further information in relation to the Selling Cygnet Gold Shareholders.

Further information of the Selling Cygnet Gold Shareholders

The Selling Cygnet Gold Shareholders are Australia mining investors and comprise a total of 11 shareholders of Cygnet Gold. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, further information on the Selling Cygnet Gold Shareholders is set forth as below:

1. UFG Gold is an Australian proprietary limited company established in Australia which primarily engages in investment holding. It holds approximately 25.15% of the issued shares of Cygnet Gold prior to the completion of the Acquisitions. UFG Gold has a total of 43 shareholders, with none of the shareholders holding 10% or more of the issued shares of UFG Gold. The single largest shareholder of UFG Gold is Small Man Man Pty Ltd (“**Small Man Man**”), which holds approximately 9.77% of the issued shares of UFG Gold. The entire issued shares of Small Man Man is indirectly held by Zhu Bei, an independent individual investor.
2. Geng Lihua is an independent individual investor, and holds approximately 3.78% of the issued shares of Cygnet Gold prior to the completion of the Acquisitions.

3. Copperbell Investment Pty Ltd (“**Copperbell Investment**”) is an Australian proprietary limited company established in Australia which primarily engages in investment holding. It holds approximately 2.99% of the issued shares of Cygnet Gold prior to the completion of the Acquisitions. The entire issued shares of Copperbell Investment is held by Zhang Min, an independent individual investor.
4. BR Maxi Holdings Pty Ltd (“**BR Maxi Holdings**”) is an Australian proprietary limited company established in Australia which primarily engages in investment holdings. It holds approximately 1.13% of the issued shares of Cygnet Gold prior to the completion of the Acquisitions. The entire issued shares of BR Maxi Holdings is held by Zhuo Wei, an independent individual investor.
5. Oasis Group Capital Pty Ltd (“**Oasis Group Capital**”) is an Australian proprietary limited company established in Australia which primarily engages in investment holdings. It holds approximately 0.95% of the issued shares of Cygnet Gold prior to the completion of the Acquisitions. To the best of the Directors’ knowledge, information and belief, Su Tingting holds the shares of Oasis Group Capital in the capacity as trustee for a trust, whose ultimate beneficial owner is Su Tingting.
6. RZ Investments Australia Pty Ltd (“**RZ Investments Australia**”) is an Australian proprietary limited company established in Australia which primarily engages in investment holdings. It holds approximately 0.83% of the issued shares of Cygnet Gold prior to the completion of the Acquisitions. The entire issued shares of RZ Investments Australia is held by Peng Shengjie, an independent individual investor.
7. Zhang Min is an independent individual investor and holds approximately 0.76% of the issued shares of Cygnet Gold prior to the completion of the Acquisitions. Zhang Min also holds the entire issued shares of Copperbell Investment (please refer to the above for details).
8. Xue Yunxing and Li Jiayi are independent individuals who jointly hold approximately 0.45% of the issued shares of Cygnet Gold prior to completion of the Acquisitions. To the best of the Directors’ knowledge, information and belief, Xue Yunxing and Li Jiayi hold the shares of Cygnet Gold in the capacity as trustees for a trust, whose ultimate beneficial owners are Xue Yunxing and Li Jiayi.
9. United Funds Pty Ltd (“**United Funds**”) is an Australian proprietary limited company established in Australia which primarily engages in investment holding. It holds approximately 0.42% of the issued shares of Cygnet Gold prior to the completion of the Acquisitions. United Funds is held as to approximately 70.97% by Jiang’s Prosperity Investment Pty Ltd (“**Jiang’s Prosperity Investment**”), and the entire issued shares of Jiang’s Prosperity Investment is in turn held by Jiang Fan, an independent individual investor.

10. Robertson Scott Christiaan is an independent individual investor and holds approximately 0.19% of the issued shares of Cygnet Gold prior to the completion of the Acquisitions. He is also the sole shareholder of Bronzewing Holdings (as defined below).
11. Bronzewing Holdings Pty Ltd (“**Bronzewing Holdings**”) is an Australian proprietary limited company established in Australia which primarily engages in investment holdings. It holds approximately 0.000038% of the issued shares of Cygnet Gold prior to the completion of the Acquisitions. The entire issued shares of Bronzewing Holdings is held by Robertson Scott Christiaan.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, as of the date of this announcement, each of the above Selling Cygnet Gold Shareholders and their respective ultimate beneficial owners is an Independent Third Party.

Save as disclosed in this announcement, all information in the Announcement remains unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
China Hanking Holdings Limited
Yang Jiye
Chairman and executive Director

Shenyang, the PRC, 11 November 2024

As at the date of this announcement, the executive Directors are Mr. Yang Jiye, Mr. Zheng Xuezhi, Dr. Qiu Yumin and Ms. Zhang Jing; the non-executive Directors are Mr. Xia Zhuo and Mr. Zhao Yanchao; and the independent non-executive Directors are Mr. Wang Ping, Dr. Wang Anjian and Mr. Zhao Bingwen.