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罕王  
HANKING

**CHINA HANKING HOLDINGS LIMITED**

**中國罕王控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 03788)**

## **PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER**

This announcement is made by China Hanking Holdings Limited (the “**Company**”) pursuant to Rule 13.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 12 July 2022 in relation to the pledge of 280,000,000 shares of the Company (representing approximately 14.29% of the issued share capital of the Company as at 12 July 2022) by Tuochuan Capital Limited (“**Tuochuan Capital**”) in favour of China Citic Bank Corporation Limited, Fushun Branch (the “**Lender**”) as security for a term loan facility up to a maximum aggregate amount of RMB188,000,000 (the “**Original Loan**”) provided by the Lender to Fushun Hanking Aoniu Mining Limited (撫順罕王傲牛礦業股份有限公司) (“**Aoniu Mining**”), a wholly-owned subsidiary of the Company. The Original Loan will expire shortly.

On 28 July 2023, Tuochuan Capital and the Lender entered into a new share pledge agreement, and pursuant to which Tuochuan Capital continued to pledge the above 280,000,000 shares of the Company (representing approximately 14.29% of the issued share capital of the Company as at the date of this announcement) in favour of the Lender as security for a new term loan facility up to a maximum aggregate amount of RMB180,000,000 provided by the Lender to Aoniu Mining.

Tuochuan Capital is a company incorporated in the British Virgin Islands and wholly-owned by Mr. Yang Jiye (楊繼野) (“**Mr. Yang**”), a director of the Company and one of the controlling shareholders of the Company. As at the date of this announcement, Mr. Yang has an interest of approximately 67.04% in the total issued shares of the Company.

By order of the Board  
**China Hanking Holdings Limited**  
**Yang Jiye**  
*Chairman and executive director*

Shenyang, the PRC, 28 July 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Yang Jiye, Mr. Zheng Xuezhi and Dr. Qiu Yumin; the non-executive directors of the Company are Mr. Kenneth Lee and Mr. Xia Zhuo; and the independent non-executive directors of the Company are Mr. Wang Ping, Dr. Wang Anjian and Mr. Ma Qingshan.*