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**罕王**  
HANKING

**CHINA HANKING HOLDINGS LIMITED**

**中國罕王控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 03788)**

**VOLUNTARY ANNOUNCEMENT  
COMPLETION OF CHANGE IN SHAREHOLDING**

This announcement is made by China Hanking Holdings Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 6 May 2016 (the “**Announcement**”) in relation to the proposed transfer by Ms. Yang, a controlling shareholder of the Company, (through China Hanking (BVI)) of 200,000,000 shares of the Company to Mr. Yang (through Tuochuan Capital) at a nominal consideration (the “**Proposed Transfer**”), and a waiver granted by the Executive pursuant to Note 6(a) to Rule 26.1 of the Takeovers Code of the obligation of Tuochuan Capital and/or Mr. Yang to make a general offer for the shares of the Company arising as a result of the Proposed Transfer. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company has been informed that the Proposed Transfer was completed on 24 May 2016 and as a result:

- (a) Mr. Yang’s interest in the voting rights of the shares of the Company (including shares held by Bisney Success Limited and Tuochuan Capital) has increased from approximately 23.19% to approximately 34.12% of the total issued shares of the Company;
- (b) Ms. Yang’s interest in the voting rights of the shares of the Company (including shares held by Best Excellence Limited and China Hanking (BVI)) has decreased from approximately 43.71% to approximately 32.78% of the total issued shares of the Company; and

- (c) Ms. Yang and Mr. Yang remain the controlling shareholders of the Company and continue to have an aggregate interest of 66.90% in the total issued shares of the Company.

By order of the Board  
**China Hanking Holdings Limited**  
**Yang Jiye**  
*Chairman and executive Director*

Shenyang, the PRC, 24 May 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Yang Jiye, Dr. Pan Guocheng, Mr. Zheng Xuezhi, Dr. Qiu Yumin and Mr. Xia Zhuo; the non-executive director of the Company is Mr. Kenneth Jue Lee; and the independent non-executive directors of the Company are Mr. Wang Ping, Mr. Wang Anjian and Mr. Ma Qingshan.*