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罕王
HANKING

CHINA HANKING HOLDINGS LIMITED

中國罕王控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 03788)

**INSIDE INFORMATION
POSSIBLE SPIN-OFF AND SEPARATE LISTING OF
CERTAIN GOLD MINING BUSINESS OF THE GROUP
ON THE AUSTRALIAN SECURITIES EXCHANGE**

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of China Hanking Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to announce that the Company is contemplating the possibility of a separate listing of certain gold mining business of the Group on the Australian Securities Exchange (the “**Proposed Spin-Off**”).

Should the Proposed Spin-Off proceed, it would be achieved by way of a spin-off in compliance with Practice Note 15 of the Listing Rules. As at the date of this announcement, no application for the Proposed Spin-Off has been made to the Stock Exchange. No final decision has been made as to which assets would be included in the spun-off entity, the transaction structure, as well as whether or when to proceed with the Proposed Spin-Off.

The Company will comply with the Listing Rules and make further announcements in connection with the Proposed Spin-Off as and when appropriate or required under the Listing Rules.

Shareholders of the Company (the “**Shareholders**”) and potential investors should note that the Proposed Spin-Off is subject to, amongst other things, the final decision of the Board and the approval from the Stock Exchange. There is no assurance when the Proposed Spin-Off will take place, or if it will take place at all. Accordingly, Shareholders and potential investors are reminded to

exercise caution when dealing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By Order of the Board
China Hanking Holdings Limited
Yang Jiye
Chairman and Executive Director

Shenyang, the PRC, 30 March 2016

As at the date of this announcement, the executive directors of the Company are Mr. Yang Jiye, Dr. Pan Guocheng, Mr. Zheng Xuezhi, Dr. Qiu Yumin and Mr. Xia Zhuo; the non-executive director of the Company is Mr. Kenneth Jue Lee; and the independent non-executive directors of the Company are Mr. Wang Ping, Mr. Wang Anjian and Mr. Ma Qingshan.