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罕王
HANKING

CHINA HANKING HOLDINGS LIMITED

中國罕王控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 03788)

PROFIT WARNING

This announcement is made by China Hanking Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information (as defined under the Listing Rules) Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Based on a preliminary assessment on the unaudited consolidated management accounts of the Group, the board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that it is expected to record a loss for the six months ended 30 June 2015 as compared with the profit for the six months ended 30 June 2014. Such loss was mainly attributable to a decrease of approximately 35.3% in the average selling price of iron ore concentrates for the six months ended 30 June 2015 as compared with that for the corresponding period in 2014 ^(Note).

Hanking Gold Mining Pty Ltd, a wholly-owned subsidiary of the Company, started to realize sales of gold pour since March 2015. The Board believes that the profitability of the Company will gradually improve with an increase in gold output.

The Company is in the process of preparing and finalizing the interim results of the Group for the six months ended 30 June 2015. The information contained in this announcement is only based on the management’s preliminary assessment in accordance with the unaudited management accounts of the Group for the six months ended 30 June 2015, and is not based on any figures or information which have been audited or reviewed by the Company’s auditors and may be subject to possible adjustments. Actual results of the Group may be different from what is disclosed herein. Shareholders

Note: The average selling price of iron ore concentrates from January to June 2014 was RMB763 per ton, and the average selling price of iron ore concentrates from January to June 2015 was RMB494 per ton.

and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2015 which is expected to be announced before end of August 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company and read carefully the announcement of the interim results of the Company for the six months ended 30 June 2015 when it is published.

By order of the Board
China Hanking Holdings Limited
Yang Min
Chairlady and Executive Director

Shenyang, the PRC, 31 July 2015

As at the date of this announcement, the executive directors of the Company are Ms. Yang Min, Mr. Yang Jiye, Mr. Pan Guocheng, Mr. Xia Zhuo, Mr. Qiu Yumin and Mr. Liao Pin Tsung; the non-executive directors of the Company are Mr. Zheng Xuezhi, Mr. Kenneth Jue Lee and Mr. Lan Fusheng; and the independent non-executive directors of the Company are Mr. Wang Ping, Mr. Wang Anjian, Mr. Jiang Zhouhua and Mr. Victor Yang.