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罕王
HANKING

CHINA HANKING HOLDINGS LIMITED

中國罕王控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 03788)

**DISCLOSEABLE AND CONNECTED TRANSACTION
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of China Hanking Holdings Limited (the “**Company**”) dated 20 December 2012 in relation to the discloseable and connected transaction regarding the acquisition of 70% equity interest in Northeastern Lion. Terms used herein shall have the same meaning as those defined in the Announcement unless defined otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information regarding the Share Purchase Agreement; (ii) a letter from the independent financial adviser appointed by the Company; (iii) the recommendation from the Independent Board Committee; (iv) a Competent Person’s Report prepared in accordance with the requirements of Chapter 18 of the Listing Rules; (v) a Valuation Report in compliance with the relevant requirements of Chapter 18 of the Listing Rules; and (vi) the notice of the EGM and other information as required under the Listing Rules will be despatched to the Shareholders within 15 business days after the date of the Announcement, which shall be on or before 15 January 2013. However, as more time is expected to prepare and finalise the information to be contained in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 15 February 2013.

By Order of the Board

China Hanking Holdings Limited

Yang Min

Chairlady and non-executive Director

Shenyang, PRC, 14 January 2013

As at the date of this announcement, the executive directors of the Company are Mr. Pan Guocheng, Mr. Zheng Xuezhi, Mr. Xia Zhuo and Mr. Qiu Yumin; the non-executive directors of the Company are Ms. Yang Min, Mr. Yang Jiye, Mr. Lan Fusheng and Mr. Kenneth Jue Lee; and the independent non-executive directors of the Company are Mr. Chen Yuchuan, Mr. Wang Ping, Mr. Johnson Chi-King Fu and Mr. Wang Anjian.