### HONG KONG PUBLIC OFFERING — YELLOW FORM 香港公開發售-黃表

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行將獲配發的香港發售股份並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者户口持有人 股份户口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份户口內,請使用本申請表格

Unless defined herein, terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by China Hanking Holdings Limited dated September 20, 2011 (the "Prospectus") together with any supplement thereto (if

any). 解註:除本申請表格另有界定外,本申請表格所用的詞彙與中國罕王控股有限公司於二零一一年九月二十日刊發的招股章程([招股章程])及其任何補充文件(如有)中已界定的詞彙具有相同誦義。

Staple your payment here 請將股款 緊釘在此



# CHINA HANKING HOLDINGS LIMITED

# 中國罕王控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

## **GLOBAL OFFERING**

Number of Offer Shares under the Global Offering

Number of Hong Kong Offer Shares Number of International Offer Shares

459,000,000 Shares (comprising 330,000,000 new Shares and 129,000,000 Sale Shares, subject to the Over-allotment Option)
45,900,000 new Shares (subject to adjustment)
413,100,000 Shares (comprising 284,100,000 new Shares and 129,000,000 Sale Shares, subject to adjustment and the Over-allotment Option)
HKS2.93 per Offer Share (payable in fullip) Hong Kong dollars on application plus brokerage of 1 %, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005% and subject to refund on final pricing) Maximum Offer Price

Par value HK\$0.10 per Share

Stock code

## 全球發售

全球發售項下的發售股份數目

最高發售價

459,000,000 股股份(包括330,000,000 股新股份及 129,000,000 股銷售股份,視乎超額配股權行使與否而定) 45,900,000 股新股份(可予調整) 413,100,000 股銀份(包括284,100,000 股新股份及 129,000,000 股銷售股份,可予調整及視乎超額配股權行使與否而定) 每股發售股份之93港元(於申請時以港元悉數支付, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費及 多收款項可予退還)

每股股份0.10港元 03788

### Application Form 申請表格

面值 股份代號

Applications will be accepted until 12:00 noon on Friday, September 23, 2011. You must read the conditions and instructions attached to this Application For To be valid, you must complete all applicable parts of this Application Please write clearly.

China Hanking Holdings Limited (the "Company") beutsche Bank AG, Hong Kong Branch redit Suisse (Hong Kong) Limited SNP Paribas Capital (Asia Pacific) Limited long Kong Underwriters

(payable in full on application in hange trading fee);

apply for the number of Hong Kong Offer Shares set out below, on Form, and subject to the Memorandum and the Articles of Association enclose payment in full for the Hong Kong Offer Shares applied for Hong Kong dollars and subject to refund, plus 1% brokerage, 0.003% undertake and agree to accept the Hong Kong Offer Shares applied declare that this is the only application made and the only application Form or by dying electronic application instructions to HKSCC-sis-service (www.elpo.com.hkl), to benefit melus or the personar water perpessent, warrant and undertake that you understand plat the St represent, warrant and undertake that (a) I am not/or are not applicable leave of Hong Kong or sleswhere from maning this applie.

nowing win of be registered under the Securities Act; whose benefit I arn/we are applying is restricted by any pigation moneys for, or being allotted or taking up, any war are applying is within the United States (as defined are are plying will acquire the Hong Kong Otter Shares; and (d) the allotment of or the application for the Hong application is made would not require the Company to law) of any territory outside Hong Kong.

I upon by the Company, the Joint sponsors, the Joint success coordinators and use adtended Hong Kong Offer Shares in response to this application; so offer register of members of the Company as the holder(s) of any Hong Kong Share certificate(s) directly into CASS operated by HKSCC for the credit of mylour fmylour designated CCASS Participant; (or in the case of joint applicants, to the first-named applicant in this Application population Form and in the Prospectus) to send any refund cheque(s) by ordinary n Form (except where I Whe have applied for 1,000,000 or more Hong Kong Offer vish to collect any refund cheque(s) in person in accordance with the procedures

es set out in this Application Form and in the Prospectus and **agree** to be bound by them; and noe of it and the resulting contract, will be governed by and construed in accordance with

Signed by (all) applicant(s) (all joint applicants must sign): (所有) 申請人簽署(所有聯名申請人必須簽署):

Date: 日期	:	/	·
	D	M	Υ
	日	月	年

It is important that you read the terms, conditions and application procedures overleaf.

It is important that you read the terms, conditions and application procedures overleaf.

You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.

You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS and/or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk): and applications made by one applicant for joint applicants) on either a WHITE or YELLOW Application Form, and/or by giving electronic application instructions to HKSCC via CCASS and/or to the White Form eIPO service (www.eipo.com.hk): or more than 22,950,000 Hong Kong Olfer Shares (being 50% of the Hong Kong Olfer Shares initially made available for public subscription under the Hong Kong Public Olfering); and where cheques or banker's cashier orders are dishonoured upon the first presentation.

You may be prosecuted if you make a false declaration.

截止接受申請時間為二零一一年九月二十三日(星期五)中午十二時正。 閣下務請細関本申請表格所附載的條件及指示。 本申請表格所有適用部分必須清楚填妥,方為有效。 請清楚填寫表格。

中國军王控股有限公司(「貴公司」) 總意志報行香港分行 瑞士信貸(香港)有限公司 法國巴黎資本(亞太)有限公司 香港包銷商

4等: 按照招股章程及本申請表格所破條款及條件,並在 數公司的組織章程大綱及細則規限下,申講認購以下數目的香港公開發售股份; 夾牌申請認得香港發售股份需節合金數款項,即每股發售股份不超過2.931港元(須於申請時以港元繳足,多收款項將予退總,另加1%經紀 網金。0.003%監會公長破費0.005%職受分於3.8費); 承諾及問題接納所申請徵目或被本申請股勞了本人/各等价的較少數目的香港發售股份。 整期是申請的為本人/各等的利益。或本人/老等所代為申請人生的构並以自色或黃色申請表格或透過中央結算系統向香港結算或根據

參與者股份戶口; 要來任何根於常以本人/告等(知顧聯名申請人,以本申請表格內名列首位的申請人)為抬頭人,及(在本申請表格及招股章程所裁的條 款及條件的規則下)以売繼郵應方式將任何組款支票寄往本申請表格內列地址。虧為風險概由本人/吾等承擔(惟倘本人/吾等申請認購 1000,000(股政上,告港發胃股份,並已於小申請表格上表明股本申請表格內列地址。虧為風險概由本人/吾等承擔(惟倘本人/吾等申請認購 已繼順本申請表格及招致章形成,或已於小申請表格上表明數本申請表格內規章。程於書賴或自如取任何堪款文票則除外); 已繼順本作請表格及招致章形成,接待及因而訂立的合新經委者能法例規管。或按書述法的證釋。

For brok Lodged I			
Broker No. 經紀號碼			
Broker's Chop			

經紀印章

eIPO原物供應回致由電子廠構相示。以至益人者衍採由一八成時中面;由山東人为明市、明刊兩處時中面中面下支埋。以 自色及人成黃會申請表格及、或透過中央結算系統向香港結算及、或根據自表eIPO服務(www.eipo.com.hb)向自表eIPO服 務供應商發出電子觀購相示提出重與或暖賦重複申請;及由一名申請人或聯名申請人以一份自愈或黃會申請表格及/ 或透過中央結算系統向香港結算及/或根據自表eIPO服務(www.eipo.com.hb)向自表eIPO服務供應商發出電子觀購指示提 出認購超過22,950,000服香港發售股份(明根據香港公開發售初步可供公開認購的常港發售股份50%)。及文票或銀行本票

於首次提呈付款時未能兑現。 閣下如作出虛假聲明,可能會被檢控。

CLEARING AND SETTLEMENT SYS	STEM ("CCASS") FOR CREDI	DIT TO YOUR CCASS INVESTOR PARTICIPA 人」)的名義發行將獲配發的香港發售股份	ANT STO	I THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL FOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS 接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者户口持有人股份户口或系統設立的股份户口內,請使用本申請表格
Number of Hong Kong Offer Shares applies provided otherwise, not to exceed 22,950,000 Offer Shares, being 50% of the Hong Kong initially made available for subscription bunder the Hong Kong Public Offering) 申請認購香港發售股份數目(除非另有规定目不得超過22,950,000股香港發售股份,即相發售初步可供公眾人士認購的香港發售股份	00 Hong Kong Offer Shares by the public ,否則申請數 根據香港公開			Cheque/banker's cashier order number 支票/銀行本票號碼
Total amount of payment 股款總額	t HK\$	港力	元	Name of bank on which cheque/banker's cashier order is drawn*支票/銀行本票之付款銀行名稱*
* 支票或銀行本票須以「只准入抬頭	頭人賬户」方式劃線開出	出,並須註明抬頭人為「滙豐代理人(	香港)有	to "HSBC Nominees (Hong Kong) Limited — China Hanking Public Offer". 有限公司—中國罕王公開發售」。 Joint applicants should give the address of the first-named applicant only.
除另有訂明外,請以英文正楷填寫。該				
Your name in English 英文姓名/名稱	Family name or	r company name 姓氏或公	、司名	名稱 Forename(s) 名字
Your name in Chinese 中文姓名/名稱	Family name or	r company name 姓氏或公	、司名	名稱 Forename(s) 名字
Your occupation in English 職業(以英文填寫)				Your Hong Kong Identity Card No /Passport No / Hong Kong Business Registration No. (Please delete as appropriate)  图下的資理方例發現,美國藝頭 香港商業登認證號碼(論剛終不適用者)
Names of all other joint applicants in English (if any) 所有其他聯名申請人 → 英文姓名/名稱(如有)	(1) (2)			Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)  所有其他專名申講人的等語身份實號碼/ 護照號碼/香港商業暨戲戲號碼(論學除不服用者)  (2)
Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will	(3)			(3) (3)
be accepted) 申請人地址(以英文填寫) (聯名申請人只須申報名列首位者之 地址及電話號碼)(僅接納香港地址)				Tel. No. 電話號碼
中學的學家系統投資書戶口持有人提 中央結算系統投資書戶口持有人提 可關下持有香港身份證。請填寫 經關下持有香港身份證。請填寫 經期 (2) Part of your Hong Kong Identity inted on your refund cheque, if encashment of your refund cheq 関下所提供的营港身份證號調(優 在兌現 閣下的提數支票前,要求核	是出本申請只有填寫香港身份 證號碼。如 閣下屬法人團體 若港身份證號碼,否則請填寫 / Card number/passport ni if any. Such data would als jue. inaccurate completion 眼號碼,或倘 閣下為聯名 核實 閣下的香港身份證號码	が讃味価(如 関下 個人 東香港商業 登記 開用以核資本申析。 と 古有效・而有 馬機服戦略。如風法人機 前頭 新香港商 number, or if you are joint applicants - tso be trainerered to a third early to color of your Hong Korp Identity Card number を申請人その、仮理、人的香港美術 祖、護男號碼。本正確課を、関下的電港身份	已證號碼( 別資料可能 業登記證 part of the fund purp er/passpo 嗎/護照號 份證號碼	the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be urpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before sport number may lead to delay in encasthment of or may invalidate your refund cheque. 根據碼,其部分字符可能的印於 關下的銀款支票(如有)。有關資料亦將轉交第三方以安排退款。 關下的銀行可能會編入護照號碼,可能會導致延誤兌現 關下的銀款支票,或使退款支票無效。
For nominees: Please provide a you are a nominee and you do n 由代名人遞交:請填寫每名實益以 閣下本身為受益人提出。	n account number ot complete this se 上擁有人(如屬聯名]	or identification code for each ction, this application will be by 貫益擁有人,則為每名實益擁有	beneti reated 有人)的	eficial owner (or in the case of joint beneficial owners, for each beneficial owner). If d as being made for your benefit. l的户口號碼或身份識別編碼。如 閣下為代名人但沒有填寫此欄,本申請將視作為
If you apply for 1,000,000 or mor Queen's Road East, Wanchai, Hi instructions/refurit cheque(s), ple 如 阁下申请证明,1,000,000股 有限公司	e Hong Kong Offer Shares ar ing Kong from 9:00 am, to 1:0 ase put a "V" in the box on the 或以上香港蒙鲁服份、由 元建度183號合和中心17	id wish to collect your refund cheque(s) (where 30 p.m. on Thursday, September 29, 2011 or st, left.#Please see the section overleat headed 'Rick: 2字——年九月二十九日(星期四)上午,接1712—1716至) 領取 關下的退款支票(如本	e relevant) uch other ( efund of y 九時正至 目關),請	ant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 er dates as notified by the Company in the newspapers as the date of despatch/collection of share certificate(s)/e-Refund payment of your money* for details of when and where to collect your refund cheque(s) (where relevant), 至下午一時正,或本公司在報章上公佈發送/領取股票/電子組款指示/組款文票的其他日期,親臨香港中央證券登記請在左邊方格內填上1/1號,有關領取組款支票的時間及地點菲律(如相關),請參閱背頁組建鐵款項]一節。  DETAILS FOR CCASS PARTICIPANT
			1	中央結算系統參與者資料  THIS BOX MUST BE DULY COMPLETED  此空格必須填寫妥當
Please repeat your name(s)	RESS LABEL 地址 and address as set 真寫上表所示姓名/名	t out above in BLOCK letters		Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號  For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the
Name(s) 姓名/名稱				company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋具有公司名稱之公司印鑑
Address 地址			1	
				(See paragraph 2 under the section "How to make your application" overleaf) (請參閱背頁「閣下如何提出申請」一節第2段)
				For Bank use 此欄供銀行填寫

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS



## CHINA HANKING HOLDINGS LIMITED

## 中國罕王控股有限公司

(Incorporated in the Cayman Islands with limited liability)

## **GLOBAL OFFERING**

CONDITIONS OF YOUR APPLICATION
Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

- Who can apply
  1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

2. If you are a firm, the application must be in the names of the individual members, not in the name of the firm.

3. If you are a firm, the application must be standed by the standard of the property of the property

• some other identification code for each beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.
• A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Sponsors, the Joint Global Coordinators and the Hong Kong Underwriters that he/she has been duly unthorized by such person (or, if more than one, all of them) to submit this application after on agree to the terms of this Application Form on behalf of such personivery such person. You further undertake to supply to the Company, the Joint Sponsors, the Joint Global Coordinators and the Hong Kong Underwriters such information about such personivery such person as any of them may require for any of the purposes Lodge only one application for your benefit (or your and any of your joint applicants' benefit)
Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications (including the part of the application may be pikeded.)

- e only one application for your benefit (or your and any of your joint applicants' benefit) look or suspected multiple applications will be rejected. Save as referred to in paragraph 8 above, all of your applications (including the part of polication made by HKSCC Nominees Limited acting on electronic application instructions) will be rejected as multiple applications if you, or not your joint applicant(s) together:
  make more than one application (whether individually or jointly with others) on a WHITE and/or YELLOW Application Form and/or by giving electronic application instructions to HKSCC via CCASS (If you are a CCASS investor Participant) or applying through CCASS Clearing or Custodian Participant) or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk) (save in the case of applications made by nominees in accordance with paragraph 8 above);
  apply both (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on ane WHITE or YELLOW Application Form or on give electronic application instructions to HKSCC or to the White Form eIPO service (www.eipo.com.hk);
  apply (whether individually or jointly) on one WHITE or YELLOW Application Form or to giving electronic application instructions to HKSCC via CCASS (If you are a CCASS Investor Participant or applying through CCASS Clearing or Custodian Participant or its the White Form eIPO Service Provider via the White Form eIPO

- being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or have been or will be allocated or placed (including the part of applications will also be rejected as multiple applications) in or will be allocated or placed (including the part of application made by HKSCO Nominees Limited acting on electronic application is made by an unisted company in unisted company in the principal business of that company is dealing in securities; and the principal business of that company is dealing in securities; and the principal business of that company is dealing in securities; and the principal business of that company is dealing in securities; and the principal business of that company is dealing in securities; and the principal business of that company is dealing in securities; and the principal business of that company is dealing in securities; and the principal business of that company is dealing in securities. The principal business of that company is dealing in securities and the principal business of the board of directors of that company; or control more than half of the voling power of that company; or control more than half of the voling power of that company; or control more than half of the voling power of that company; or control more than half of the voling power of that company; or control more than half of the voling power of that company; or control more than half of the voling power of that company; or control more than half of the voling power of that company; or control more than half of the voling power of that company; or control more than half of the voling power of that company; or control more than half of the voling power of that company; or control more than half of the voling power of that company; or control more than half of the voling power of that company; or control more than half of the voling power of that company; or control more than half of the voling power of the tong Kong Offer Shares in pool A will be allocated on
- - d if you are joint applicants, each of you jointly and severally) for yourself or as agent or
  - do no behalf of each person for whom you act as agent or nominees:

    se that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposted directly in MSS operated by HKSCC for credit to you CASS investor Participant stock account or or the stock account of your designated CCASS icipant in accordance with your election for this Application Form;

    ruct and authorize the Company and/or the Joint Global Coordinators (or their respective agents or nominees), each acting as an nt of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other as necessary to reflect the replication of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees required by Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;

    retrake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong goffer Shares allocated to you, and as required by the Articles of Association;

    resent, warrant and undertake that you understand that the Shares have not been and will set the contract of the state of the stat

  - undertake to sign all documents and to de all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as nequired by the Articles of Association:
    represent, warrant and undertake that you understand that the Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S) when completing the Application Form or are a goon described in paragraph 1(3) of Rule 902 of Regulation S;
    represent, warrant and undertake that (a) you are not, and none of the person(s) for whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares (b) you are not, and none of the person(s) for whose benefit you are applying is, within the United States (as you any Hong Kong Offer Shares) or by our and none of the person(s) for whose benefit you are applying is, within the United States (as paper) and offer shares in an offshore transaction (within the meaning of Regulation S under the Securities Act); and (d) the allotiment of or the application for the Hong Kong Offer Shares to rot by you'any of the other persons by whom or for whose benefit put are applying is, within the return of the securities Act); and (d) the allotiment of or the application for the Hong Kong Offer Shares to rot by you'any of the other persons by whom or for whose benefit put are presented and the properties of the properties of the other persons by whom or for whose benefit put are presented and the return of the properties in making this application and will not rely on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Joint Sponson, the Joint Global Coordination control in the Prospectus in making this application, and will not rely on any other informatio

  - application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hbk), and that you are duly authorized to sign this Application Form or to give electronic application instructions as that other person's agent; agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;

- undertake and confirm that you (if the application is made for application have not applied for, taken up or indicated an interest in provisionally) and will not apply for or take up or indicate any interest in expensive participate in the international Offering; warrant the turn and accuracy of the information contained this ay undertake and agree to accept the Hong Kong Offer Shites abuild authorize the Company to place the name of HRSC Normers or any Hong Kong Offer Shares allocated to you, and (author contained the company and the Company and contained to you, and (author) the Company and the Company and contained to the contained the company and the Company and contained to the contained the contained

- ed Hong Kong Offer Shares issued in the name of

- e(s) (if any), may be done by any of the Company's

- ie to your application, you agree and warrant that you have complied with all such se deing-Global Coordinators, the Hong Kong Underwriters and any other parties we officers or advisors will infining any laws outside Hong Kong as a result of the ing from your rights and obligations under the terms and conditions contained in the

- hereof; suthorize the Company to enter into a contract on your behalf with each Director or officer of the Company whereby such Directors littles undertake to observe and comply with their obligations to Shareholders as stipulated in the Articles of Association; gree-linkt the Company, the Joint Global Coordinates, the Hong Kong Underwriters and any of their respective directors, offi-ingree-linkt the Company, the Joint Global Coordinates, the Hong Kong Underwriters and any of their respective directors, offi-ingree-linkt the Company, the Joint Global Coordinates and any other parties involved in the Global Officing are liable only for the information affected respective contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to

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may, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwr
tespective directors, advisors and agents and any other parties involved in the Global Offering are entitled to rely on any warn
tion or declaration made by you in this application. In the event of the application being made by joint applicants, lith the warrat
tions, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deem
ande, given and assumed by and imposed on the applicants jointly and severally.

complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the
must sign this application in Writing (and not by way of personal chop), otherwise the application is liable to be rejected.

Year must complete this application in English dures outs.

Power of attorney

If your application is made by a person duly authorized under a valid power of attorney. He company and the Joint Global Coordinators (or their Ityour application) making and provided and the provided in the

application lists.

The Company expects to release and announce the final Offer Price, the results of applications and the basis of allotment of the Hong Kong Offer Shares on or about Thursday, September 29, 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (<a href="https://www.hearnews.hb/">www.hearnews.hb/</a>.

Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity cardipassport/Hong Kong business registation numbers of successful applicants from experience appropriately applied under WHITE or VELLOW Application Form or by giving electronic application instructions to HKSC via CCASS or to the White Form elfo Service Provider via the White Form elfo Service Provider via the White Form elfo Service Provider via the White Form elfo Service Thought Service Via Company (in the Prospectus on Thursday, September 29, 2011).

FYOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)
No receipt will be issued for application monies paid. The Company will not issue temporary documents of tittle.
I your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Moninees and deposited directly into CASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you for the Stock account of your designated CCASS Participant as instructed by you for the Stock account of your designated CCASS Participant as instructed by you for the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designated CCASS Participant as instructed by the Stock account of your designation of the Stock account of your designated CCASS Participant

Application Form on Thursday, September 29, 2011 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.
If you are applying as a CCASS Investor Participant:
The Company expects to make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participants' applications, in the mamer described in the section headed How to Apply for Hong Kong Offer Shares – Results of Allocation' in the Prospectus on Thursday, September 29, 2011 or cach other dealer made available by the Company and results of MCASS Investor Participants' applications, or the Company and the CCASS Investor Participant Stock account, you can chere by some value of the Hong Kong Offer Shares to your CCASS Investor Participant stock account, you can chere you mea account for your CCASS Investor Participant stock account for Investor Participant stock account of your CCASS Participant or your CCASS Investor Participant stock account will only become valid shares which is expected to be around 8:00 a.m. on Friday, September 30, 2011 provided that: (i) the Hong Kong Public Offering has become unconditional all respects; and (ii) the right of termination as described in the sub-section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Ground's for termin

CRICQUISTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER HARES
You will not be allocated Hong Kong Offer Shares for any of the following reasons:

If your application is revoked:

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of the opening of the application list (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the application agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), except by means of one of the procedures referred to in the Prosecuts.

Prospectus. Your application may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for the which is not a business dav), if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives

day which is not a business day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a punder that section which excludes or limits the responsibility of that preson for the Prospectus.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be or your application in the press of the results of allocation, and where such basic of allocation is tubject to certain conditions or provides for all sallot, such acceptance will be subject to the statisfaction of such conditions or results of the ballot, respectively.

- At the discretion of the Company, the Joint Sponsors, the Joint Global Coordinators or the designated White Form eIPO Service Provider, your application is rejected:

  The Company, the Joint Sponsors, the Joint Global Coordinators or the White Form eIPO Service Provider where applicable or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
- If your application is rejected:
  Your application is rejected:
  Your application is a rejected if:

  your application is a multiple or a suspected multiple application;

  this Application is a multiple or a suspected multiple application;

  this Application Form is not completed in accordance with the instructions as stated in this Application Form or the application for Shares is not one of the numbers set out in the table in the Application Form;

  your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC Nominees") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS

- you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) International Offer Shares in the International Offering; the Company, the Joint Sponsors and the Joint Global Coordinators believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located. If you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription under the Hong Kong Public Offering; or
- if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription under the Hong Kong Public Offering: or any of the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement does not become unconditional or is terminated in accordance with the terms thereof.

If your allotment of Hong Kong Offer Shares is void:

Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either.

• within three weeks from the closing date of the application lists; or

• within allonger period of up to six weeks if the Listing Committee notifies the Company of that longer period of up to six weeks if the Listing Committee notifies the Company of that longer period of which is the Company of the Application sites.

If you make applications under the tong Kong Public Offering as well as the International Offering:

By filling in any of the Application From sor gliving electronic applications in Instructions to HKSCC or the White Form eIPO Service Provider, you not the start of the Listing Committee of the Listing

REFUND OF YOUR MONEY
If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% without interest. If the Offer Price as finally determined is less than the HKS2.39 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% thereon) paid on application, the Company will refund to you the surplus application monies, positive with the related brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% without interest. All such interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only" and made out to you, or, if you are joint applicants, to the first named applicant on your Application of Prior. Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants part of the Hong Kong Identity Card number/passport number (or, in the case of joint applicants part of the Hong Kong Identity Card number/passport number (or, in the case of joint applicants, to the first named applicant on your Application for refund purpose. For the passes of point applicants part of the Hong Kong Identity Card number/passport number (or, in the case of joint applicants, to the first named applicant on your Application for refund purpose. For the passes of point applicants part of the Hong Kong Identity Card number/passport number may lead to delay in encashment of your refund cheque. If you have applied for 1,000,000 Hong Kong Offer Shares o

Staps ITECT, in Transaction, Item 18, 1871 (September 29, 2011 or any other place and date notified by the Company in the newspaper as the place and date of department of the place of the place and date of department of the place of the place and date of department of the place of the place

### PERSONAL DATA

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong One Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar when applying for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share redifficately, so which you are entitled. It is important that the applicants and holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data supplied.

Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

Purposes

The personal data contribution form and the Prospectus and announcing results of allocations of the Hong Kong Offer Share or and application procedures set out in this Application form and the Prospectus and announcing results of allocations of the Hong Kong Offer Share or an advanced to the application, into many offer the personal data supplicable, in the name of hHKSCC

- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere; registering new issues or transfers into or out of the name of holders of securities incl. Nominees; maintaining or updating the registers of holders of securities of the Company;
- - and its Hong Kong Share Registrar to be holders of securities may from time to
- maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verification or sychange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues; distributing communications from the Company and its subsidiaries; compiling statistical information and shareholder profiles; making disclosures as required by any laws, rules or regulations; disclosing information to facilitate claims on entitlements; and videously disclosured information to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Sha dischange their obligations to holders of securities and/or regulators/and/or other purpose to which the holders of securities in time agree.

Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar, to the extent including size of the company and its Hong Kong Share Registrar, to the extent includies as they consider necessary to confirm the accuracy of the within or cutside Hong Kong) the personal data of the applicants an entities: olders of securities will be kept confidential purposes or any of them, may make such may disclose, obtain or transfer (whether many and all of the following persons and

- iter, payment or other services

The Ordin whether the Company and/or the Hong Kong Share orrect any data that is inaccurate. In accordance with the Ordinance, reasonable fee for the processing of any data access request. All requires and practices or the kinds of data held should be addressed to may be) the Hong Kong Share Registrar for the attention of the Primary of the Pri

to HKSCC or the White Form eIPO Service Provider, you agree to

### HOW TO MAKE YOUR APPLICATION

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your Ose the faults set out outdoor to catchain from moor your miss key for their trainers or miss for North Chen Shares out with in Sacchain from the Shares of of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signature
  - if you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

    the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its p

  - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its per in the appropriate box in this Application Form.

    If you are applying as an individual CCASS Investor Participant:
    this Application Form must contain your name and Hong Kong Identity Card number; and your participant ID. must be inserted in the appropriate box in this Application Form.

    If you are applying as a joint individual CCASS Investor Participant:
    this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participant:
    this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participant;
    your participant ID. must be inserted in the appropriate box in this Application Form.

    Tyou are applying as a corporate CCASS Investor Participant:
    this Application Form must contain the company's name and its Hong Kong Business Registration number; and your participant ID. and your company chop (bearing your company's name) must be inserted in the appropriate box in this Form. n. incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or othe

- Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may render this application invalid.

  Staple your payment to the form. You must pay for the Shares applied for by cheque or by banker's cashier order.

  Each application must be accompanied by either a separate cheque or banker's cashier order.

  If you pay by cheque, the cheque must:

  be in Hong Kong dollars;

  be in Hong Kong dollars.

  be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;

  be with your account name. This name must either be pre-printed on the cheque, or be endorselt, at the back by a person authorized by the bank. This account name must be the same as the name on the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to "HSBC Nominees (Hong Kong) Limited China Hanking Public Offe

- be made payable to "HSBC Nominees (Hong Kong) Limited criming Hansing ruthing trees are made to be crossed "Account Payee Only".

  If you pay by banker's cashler order, the banker's cashler order must:

  be in Hong Kong dollars;

  be issued by licensed banks in Hong Kong and new your name bertified at the back of the banker's cashlers order by a person authorized by the bank on which it is drawn. The name on the back of the banker's cashlers order and the name on this Application, the name at the back of the banker's cashlers order must be the same. If it is a joint application, the name at the back of the banker's cashlers order must be the same as the name of the first-named cashlers order must be the same as the name of the first-named cashlers order. applicant; not be post-dated; no
- ng Public Offer"; and
- ccount Payee Only". able to be rejected if your cheque or does not meet all these requirements or is dishonored on its first

Diatrict	Dianon	Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central, Hong Kong
	Central Branch	Basement, 29 Queen's Road Central, Hong Kong
1	Harcourt Road Branch	G/F, Hutchison House, 10 Harcourt Road, Hong Kong
	North Point Branch	G/F, Winner House, 306-316 King's Road, North Point, Hong Kong
	Sheung Wan Branch	Shop A, G/F, Guangdong Investment Tower, 293–301 Des Voeux Road Central, Hong Kong
Kowloon	Kwun Tong Branch	No. 1. Yue Man Square, Kwun Tong, Kowloon
	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok, Kowloon
	Waterloo Road Branch	71 Waterloo Road, Ho Man Tin, Kowloon
New Territories	Citywalk Branch	Shops G21-22, Citywalk, 1 Yeung Uk Road, Tsuen Wan, New Territorie
	to the second	

or any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch

District	Branch	Address
Hong Kong Island	Central District Sub-Branch	G/F., Far East Consortium Building, 125A Des Voeux Road Central Hong Kong
	Quarry Bay Sub-Branch	G/F., 981 C, King's Road, Quarry Bay, Hong Kong
Kowloon	Jordan Road Sub-Branch	1/F., Booman Building, 37U Jordan Road, Kowloon
	Lam Tin Sub-Branch	G/F., 63-65 Kai Tin Tower, Kai Tin Road, Lam Tin, Kowloon
New Territories	Kwai Chung Sub-Branch	G/F., 93-99 Tai Loong Street, New Territories
	Fanling Sub-Branch	Shop No. 84A-84B, G/F., Flora Plaza, New Territories

Tuesday, September 20, 2011 /ednesday, September 21, 2011 Thursday, September 22, 2011 Friday, September 23, 2011 9:00 a.m. to 12:00 noor

- The latest time for lodging your application is 12:00 noon on Fi by 12:00 noon on the next day the lists are open. The application weather conditions. The application lists will not open if there is:

  a tropical cyclone warning signal 8 or above, or tion is 12:00 noon on Friday, September 23, 2011 or, if the application lists are not open on that day, the are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday. September 23, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
1,000	2,959.54	30,000	88,786.04	500,000	1,479,767.20	9,000,000	26,635,809.60
2,000	5,919.07	35,000	103,583.71	600,000	1,775,720.64	10,000,000	29,595,344.00
3,000	8,878.60	40,000	118,381.38	700,000	2,071,674.08	15,000,000	44,393,016.00
4,000	11,838.14	45,000	133,179.05	800,000	2,367,627.52	20,000,000	59,190,688.00
5,000	14,797.67	50,000	147,976.73	900,000	2,663,580.96	22,950,000(1)	67,921,314.49
6,000	17,757.21	60,000	177,572.06	1,000,000	2,959,534.40		
7,000	20,716.75	70,000	207,167.41	2,000,000	5,919,068.80		
8,000	23,676.27	80,000	236,762.75	3,000,000	8,878,603.20		
9,000	26,635.81	90,000	266,358.10	4,000,000	11,838,137.60	(1) Manimum makes a set	
10,000	29,595.35	100,000	295,953.44	5,000,000	14,797,672.00		Hong Kong Offer Shares
15,000	44,393.02	200,000	591,906.88	6,000,000	17,757,206.40	you may apply for.	
20,000	59,190.69	300,000	887,860.32	7,000,000	20,716,740.80		
25,000	73,988.36	400,000	1,183,813.76	8,000,000	23,676,275.20		

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## CHINA HANKING HOLDINGS LIMITED

# 中國罕王控股有限公司

(於開曼群島註冊成立的有限公司)

## 全球發售

申請條件 除另有訂明外,招股章程已定義的詞彙在此等申請條件中具有相同涵義。

## 申請人資格

- 及格 下(申請人)及 閣下代為申請的任何受益人必須年滿18歲或以上並須有香港地址。 閣下屬**為大團體**,即必須以商號的阁別成員而非以商號的名義申請。 閣下屬**為大團體**,申請表格須蓋上具有公司名稱的公司印章;並由正式授權的人員簽署,並須註明 權人員的身份。 非上市規則容許,倘 閣下或 閣下代為申請的任何受益人為下列人士,則不得認購申請任何香港發 股份:

  - 上印规则各計, [四] 阁下以 阁下以高中前的任刊交益人為下列人工, 则不得起解中前任刊音论效 本公司政具任何附屬公司的主要行政人員或董事; 上述任何人士的聯繫人(定義見上市規則); 本公司或其任何附屬公司副離处土士(定義見上市規則)或於緊隨全球發售完成後將成為本公司或 其任價階屬公司關連人士的人士; 其任價階屬公司關連人士之(定義見上市規則)或於緊隨全球發售完成後將成為本公司或 其任實稅屬(表別數學人)。 其在實稅機構投資者外,中國的法人或自然人; 在填宴及總交本申請表格時為美籍人士(定義見證券法S規例)且 閣下(a)既非證券法S規例第902 條第(h)(3)股/延人士;(b)亦非證券法第7444條所指的合資格機構質家; 也無數國際發售獲分配或申請認購或表示有意申請認購國際發售股份或參與國際發售的人士。 申請人不得多於四名。 代名人

- (即根據香港公開發作初步可供公眾認購的香港發售股份的50%);或 口申請或接納或表示有意或已獲或將獲分配或配售包括有條件及/或暫定)國際發售的任何國際發售限 份。 周以 關下為要蓋人提出(包括由香港中央結算代理人)有限公司根據電子認購指示而提出的部便申請,超過一 前申請由非上市公司提出,見 即下可對該公司行使法定控制權。 "以中,可對該公司行使法定控制權。 "以中,市。」 "以中,市。" "以中,一。" "以中,一。" "以中,一。" "以中,一。" "以中,一。" "以中,一。" "以中,一。" "以中,一。"
- 告股份。而倘上速承諾女/或確認遭違反/或屬。實(視倫況而定)、刺該申請人的申請將不獲受理。 補充資料 倘刊發有關相股章點個性例視定文件、閱己過交申請內申請人可能會或未必會獲知會(視乎補充文件所載資料 而定)可撤回申請「衛申請人。曾接獲通過一致備申請人等接獎到知但並無按照指定程序撤回申請,則所 稅的捐放章程提出申請。 與妻及應交申請表格的效用 填妥及應交申請表格。如表明 閣下(加圖聯內申請人)即 閣下與聯名申請人共同及個別)為本身或以代理 填妥及應交申請表格。如表明 閣下(加圖聯內申請人)即 閣下與聯名申請人共同及個別)為本身或以代理 填妥及應交申請表格。如表明 閣下(加圖聯內申請人)即 閣下與聯名申請人共同及個別)為本身或以代理 內置 閣下指定的中央結算系統參與者服的須以香港結算代理人名義登記,並直接存入由香港結算操作的中央 結算系統 按 閣下和中部結表格。的指示、記存入 閣下的中央結算系統投資者戶口持有人股份戶口 或 閣下指定的中央結算系統參與者服的戶口; 指示及授權本公司公/或聯席至報結劃,(或被等各自的代理或代名人)作為本公司代理人、代表 關下 簽訂任何過戶表格、成交單據或其鄉文件,並根據本公司組織章程細則的規定代表。閣下辦理一切其他 必要事宜,使 閣。獲分配的任何素港發售股份以 閣下的名號至稅,及地行稅股會 多項安排; 不諾終等所有文件及辦理所有必要事宜、使香港結算代理人可登記成為 閣下所獲分配香港發售股份的 持有人,及符合本公司就雖存程細則的要求;
- - 或已提出的唯一申請: (傾申請由代理人代表 閣下提出)保體 閣下已有效且不可撤回地賦予 閣下的代理人一切必需權利及 授權以提出此申請: (倘 閣下為其他人士的代理人)保體已向其他人士合理查詢。此申請為以該名人士為受益人以白色或黃 色申請表格或透過中央結算系統向香港結算或透過白表elPO服務(www.eipo.com.hk)向指定白表elPO服 務供應商發出電子認實指示提出的唯一申請,而 閣下已獲正式授權,以該名人士代理人的身份簽署本 申請表格或契出電子認實相示; 同意倘 閣下的申請一經接納,閣下獲接納的申請將以本公司公佈的香港公開發售結果為依據:

- 下為受益人提出)或 件及/或暫定),亦 人並無申請、接納或表示有 有意認購任何國際發售的國
- 權 公司將香港結算代理人的名字 港持有人,並(在符合本申請表格 任何股票記存入中央結算系統及 予 閣下(如屬聯名申請人,則寄

- : 何述例; 司各股東的利益: 表示同意而本公司向本公司各股東表示同意遵守及符合公

- 合組織章柱細則所這明板到胶地感的頁性, 同意本公司。聯席全球協調人、"是包銷商及其各自的董事、高級職員、僱員、合夥人、代理人或顧問, 以及參與全球發售的任何其他各方。僅須對招股章程及招股章程補充文件所載的資料及陳述負責(且僅 账款)具管轄權法院裁定存在的責任;及 司書向本公司。香港證券發記處。敬歌銀行、聯席保薦人、聯席全球協調人、香港包銷商及參與全球發售 切戶何其他各方以及被等各自的顧問及代理人披露被等要求的關於 閣下或 關下代為申請的受益人的
- (各方以及破等各自的顧問及代理人披露被等要求的關於 關下成 關下代為申請的受益人的任何其他資料。 的申請、其獲接納及因此訂立的合約受香港法律監管並按香港法律詮釋; 8人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、香港包銷商、彼等各自的董事、顧 息以發售的任何其他各方均有權依賴。關下在本申請作出的任何保證、陳建或聲明。倘為聯名 則聯名申請人明確作出。發出、接受或承續的所有保證、陳述、聲明及責任將視為由申請人 發出、接受及承續。
  - 9.外,閣下必須以英文填妥本申請,而 閣下或(倘為聯名申請人)各聯名申請人必須親自簽署本申個人印章代替,否則申請可被拒絕受理。

**優權書** ■ 関下透過獲有效授權書正式授權的人士提出申請,本公司及聯席全球協調人(或彼等各自的代理人或代名 人),可在符合彼等認為適當的任何條件(包括出示 関下的代表已獲授權的證明)的情況下酌情接納 閣下的

香港發售股份的配發 本公司於截止申請後,方會開始處理香港發售股份的申請及配發股份。 本公司預购於二零一一年九月二十九日(星期四)或前後於南華早報(以英文)、香港經濟日報(以中文)、本公司網站 (www.hankingmining.com)及轉交所網站(www.hkexnews.hk)發放及公佈最終發售價、香港發售股份的申請結果及配 發車應。 發星準。 香港公開發售的分配結果,以及使用**白色或黃色**申請去格或透過中央結算系統向香港結算或透過白**表elPO**服務 (www.ejpo.com.hk)向白表elPO服務供應商發出電子認識指示提出申請的成功申請人的香港有分級、渡班、香港商業 登記認證碼(如適用),將於二零一一年九月二十九日(星期四)按拓股章程(如何申請香港發售服份一分配結果)一節 所述方式公佈

備 關下的香港發售股份申請獲(全部或部分)接納 本公司不會就已付申請股款發出任何收據,亦不會發出任何臨時所有權文件。 備 閣下的申請疫全部或部分接納,則 閣下的股票將的後港結算代理人名義發行,並於二零一一年九月二十九日 任期四)(成於特殊情况下,由香港結算或香港結算代理人指定的任何其他日期)直接存入中央結算系統,以根據 閣 下在申請表格的指示存入 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的

## 導致 閣下不獲配發香港發售股份的情況 閣下可能因下列任何原因而不獲分配香港發售股份:

- 本公司、聯席保薦人、聯席全球協調人或指定白表eIPO服務供應商可酌情拒絕 閣下的申請: 本公司、聯席保薦人、聯席全球協調人或白表eIPO服務供應商(如適用)或彼等各自的代理人,可全權決定拒絕 或接納任何申請,或只接納某部分的申請而毋須就拒絕或接納任何申請提供任何理由。
- 個 閣下的申請不獲受理: 以下情况可能導致 閣下的申請不獲受理: 閣下的申請屬或股屬重複申請; 本申請表格並未正確填妥或並非按申請表格列表所載數目申請認購股份; 本申請表格並未正確填妥或並非按申請表格列表所載數目申請認購股份; 閣下未有以正確解继本申請表格所判指示方式付款,或 閣下以支票或銀行本票付款而該支票或銀行本票在第一次提呈付款時未能兑現;

### 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行將獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系 фП 統一),以記存於 閣下的中央結算系統投資者户口持有人股份户口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份户口內,請使用本申請表格

- 關下或 關下代為申請的受益人已根據國際發售申請或接納、或表示有意、或已經或將要獲得(包括有條件及/或臨時他)配售或配發國際發售股份; 本公司、聯席保繳人及聯席全球協關人相信接納 關下的申請會欄犯 關下填寫及/或簽署申請表格 或 關下於本申請表格上所示地址的所在司法管轄權區任何適用最終或其他法律、規則或法規; 關下根據香港公開發售申請認購超過初步可供公眾認購的香港發售股份50%;或 任何香港包銷協議及/或國際包銷協議並無成為無條件或根據其條款終止。

倘 閣下的香港發售股份配發無效: 如聯交所上市委員會(「上市委員會」)在下列期間並未批准股份上市, 閣下獲配發的香港發售股份將告無效: 截止登記認購申請後三星期內;或

如上市委員會在截止登記認購申請後三星期內知會本公司延長有關期間,則為不超過六個星期的較長期

## 倘 閣下在香港公開發售及國際發售中均有提出申請

同 间 时 在日底 公開放音及國際政督中均有提出年間,一經填寫任何申請表格,或向香港結算或白**表**目PO 股務供應商發出電子認購指示,即表示 關下同意不會根據國際發售申請認購國際發售股份。有關方面將採取合理措施以識別及拒絕接納已根據國際發售獲得國際發售股份的投資者在香港公開發售中提出的申請,並識別及拒絕接納已根據香港公開發售取得香港發售股份的投 資者對國際發售所表示的與趣。

### 退還款項

如 閣下因上述任何原因而未獲得任何香港發售股份,本公司將不計利息退還 閣下的申請款項,連同有關的1.0%

如 阁下因上班任何原因而未獲得任何香港获普取份, 本公司將不計利息退還 阁下的甲請款項, 理问有關的1.0% 經紀何金, 0.003% 證監會交易微費及0.005% 職交所交易費。 如 阁下的申請另獲部份接納, 本公司將不計利息退還 阁下的申請款項的適當部份, 包括有關的1.0%經紀佣金、 0.003% 證監會交易微費0.003% 認監會交易微費及0.005% 職交所交易費。如最終釐定的發售價低於申請人於申請及於申請收份2.93港元 (不包括1%經紀佣金及0.003% 證監會交易微費及0.005% 職交所交易費), 则本公司將不計利息退還 阁下多缴的申請 款項, 理同有關的1%經紀佣金。0.003%證監會交易微費及0.005% 聯交所交易費。於寄發退款支票日期前該等款項應 計的一切利息將撥歸本公司所有。

計的一切利息將接歸本公司所有。 退款支票將劃線註明只准、抬頭人賬戶」,並以 閣下作為收款人,或如屬聯名申請人,則以 閣下申請表格上排名 首位的申請人為收款人。 閣下所提供 閣下的香港身份遊/護照號碼的一部份(如屬聯名申請人,則排名首位的申 請人的香港身份遊/護照號碼的一部份)或會印於 閣下的退款支票(如有)。有關資料亦將會轉交予第三方作退款用 途。在是現退款支票前, 閣下的銀行或會要求核實 閣下的退款支票(如有)。有關資料亦將會轉交予第三方作退款用 填寫不確或會導致 閣下的退款支票兑现延誤或失效。 倘 閣下申請1,000,000股或以上的香港發售股份,且已在 閣下的申請表格上表明擬親自領取退款支票,閣下可於 二零——年九月二十九日(星期四)上午九時正至下午一時正期間,親自前往以下地點領取,或在本公司於報章上公

佈有關發送/領取股票/電子退款指示/退款支票之其他地點及日期,領取退款支票

香港中央證券登記有限公司 灣仔 皇后大道東183號

合和中心17樓1712-1716室

如 閣下為選擇親自領取的個人申請人,則 閣下不得授權任何其他人士代為領取。 閣下必須於領取退款支票時出示身份證明文件、必須為獲香港中央證券登記有限公司接納的身份證明文件)。如 閣下為選擇親自領取的公司申請人,則 閣下必須由授權代表攜同蓋上公司印章的授權書領取。有關授權代表須於領取時出示獲得香港中央證券登

記有限公司接溯的身份题明文件。 如 閣下未有於指定時間內親自領取 閣下的退款支票(如適用),該支票將隨即以普通郵遞方式寄往本申請表格所 示地址,郵器凬除框由 閣下承擔。

小吧班, 野武風險佩田 個下年頭。 如 閣下申請認購少於1,000,000股香港發售股份或如 閣下申請認購1,000,000股或以上香港發售股份,但並無在 閣下的申請表格上表明醛親自領取退款支票(如適用),則退款支票(如適用)將於二零一一年九月二十九日(星期四)或前後以普通郵遞方式寄往 閣下申請表格上所示地址,郵誤風險概由 閣下承擔。

在適當情況下,本公司擬作出特別安排,以避免不當延遲退還申請款項。

個人資料收集聲明

圖介表 17.5% 17.5% = 17 收集聲明旨在向香港發售股份的申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂的政策及

收集 閣下個人資料的原因 證券申請人或證券登記持有人在申請證券或將證券轉入其名下或轉讓予他人,或要求香港證券登記處提供服務時,須不時向本公司及其香港證券發記處提供服務時,須不時向本公司及其香港證券發記處提供服務的正確個人資料。 未能提供所需資料可專資本公司或其香港證券發記處在經受理 閣下的證券申請或延誤或無法進行過戶或提供服務,亦可能會阻礙或延誤發記或轉讓 閣下成功申請的香港發售股份及/或發送 閣下應得的股票及/或 退級支票。 診卷由法表及接近166世世級。 證券申請人及持有人所提供的個人資料如有任何不正確之處,必須即時知會本公司及其香港證券發記處。

75 26 證券的申請人及持有人的個人資料可基於下列目的以任何方式被使用、持有及/或保存

9中期小及47月人的测入或科司基於「列目的以社門力式假使用、持有及/或保存; 處理 關下的申請及提款交票(如應用)及核實有否應照本申請表格及招股章程所載的條款及申請手續,以及公佈香港發售股份的分配結果; 確保遵守香港及其他地方的一切適用法例及條例; 登記新餐行證券或將證券轉入證券持有人名下或由其名下轉並予他人(包括(如適用)以香港結算代理人

的名義);

- 長送;

- 的名義); 保存或更新本公司的證券持有人名冊; 核實或協助核實簽名、任何其他核證或交換資料; 確定本公司證券持有人可享的的利益,如股息、供股及; 畜發本公司證券持有人可享的的公司通訊; 編樂統計資料及股東資料; 遵照任何法例,規則或條例的規定作出披露 透過於報章公佈或其他方式披露成功申請人士傳身份; 拔露有關資料以便提出權益索債;及 銀上被在圓的任何並他財票申相關用政公方。亦不太通

與上述有關的任何其他附帶或相關用 或監管機構的責任及/或證券持有人不 等對證券持有人及/ 意的其

人的個人資料將會保密 以確定個人資料的準確性 個人資料(不論在香港或好 1及其香港證券登記

- 中央結算系統時 ||香港結算及香港 **道休**理人可就中央結算系統的
- 與其各自業務運作有 關的行

管或政府機關;及 主要資在來的其他人士或機構。例如銀行、律師、會計師或股票經紀

· 與上越有關的牡門共和的 或監管機構的實任及/或證券持有人不可則。19.19 向他人轉交個人資料 本公司及其香港證券登配處所持有的證券申請人及持為一處可能含為上越目的或其中任何一項作出必要的查詢有人士及實體披露、索取或轉交證券申請人及持有人例 · 本公司或其委任的代理,如此仿實問及收款銀行 · 倫申請人要求將香港發程服份存入中央結算系統運作使用該等個人資料。 经报价的本公司经一致查验的证据排限與其各的代理。不包面或部分所提供數值。 數交所,證監會及每何其傳表。 医管或数所标一任何與證券持有人有來辦往來或能有來對往來的等等。 查例及更正個人資料 4. 盆間及更上點入資料 條例賦予證券申請人及持有人無利資核本公司及、或者港遊券登記處是否持有其個人資料,並有權索取資料副 本及更正任何不正職資料。根據條例 本公司及香港遊券登記處有權就處理任何查閱資料的要求收取合理费 用。所有關於香港資料或更正條料或一於資料或承投幣內或所持資料類別的要求,應根據條例規定向本公司的 公司秘書或陳傳情於而定。香港經營於記憶即等的主態即一等務主任提出。 閣下簽署申請表格或向香港結算或白表elPQ服務保險商發出電子認購指示後,即表示同意上述各項。

- 如何提出申請 按照下表計算 閣下擬申請認購的香港發售股份數目的應繳股款。 閣下申請股數最少必須為1,000股香港 皆股份。申請認購股數必須按照下文「可供申請認購股份數目及應繳款項」一表載列的其中一個股份數1量出 申請認購任何其他數目的股份將不予考慮,而任何有關申請將概不受理。 閣下須繳付最高發制價每股份 2,93港元,为且11%經紀何紀。2,003%避監會交易徵費及0,005%聯交所交易费。下表亦列出申請認購若干數 的香港發售股份的應繳股款總額。 閣下(作為申請人)必須按照下列指示填妥表格,並於申請表格首頁簽署。只接納親筆簽名。 個 閣下鐵過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請: 指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請。 海其學與者網經。 閣下申請股數最少必須為1,000股香港發

- 國下以圖入中央結算系統投資者戶口持有人勞所旋口申請。 本申請表格上必須載有 關下的學名及香港身份證號碼;及 必須於本申請表格適當空格內填寫 關下的參與者編號。 閱下以聯名個人中央結算系統投資者戶口持有人身份提出申請
- 本中請表格上必須報有所有職名投資者「日初有八男切採田甲酮· 本申請表格上必須報有所有職名投資者「日持有人的姓名及香港身份證號碼: 必須於本申請表格盧當空格內填寫 關下的參與者編號。
- 閣下以公司中央結算系統投資者户口持有人身份提出申請
- 本申請表格上必須報者 關下公司的名稱及香港商業登記號號碼;及 必須於本申請表格適當空格內填寫 閣下的參與者編號及加蓋具有 央結算系統參與者的資料不正確或不完整,或參與者編號或其他類似事
- D鑑。 能導致此 失效。 股款須緊釘於表格上。申請股份的股款必須以**支票或銀行本票**支
- 每份申請必須附有單獨開出的支票或銀行本票。
  - 閣下以支票付款,則該支票必須:

  - 票上,或由有關銀行授權人在該支票背面簽署證明 各稱相同。如屬聯各申請,該賬戶名稱必須與排名 票,則其中一名聯名賬戶持有人名稱必須與排名首 首位申請人的姓名/名稱相同。倘以聯名帳戶開出支票, 位申請人的姓名/名稱相同;
  - 位申請人的姓名/名稱相同; 註明抬頭人為「應豐代理人(香港)有限公司 訓線註明「只准入給頭人服戶」。 閣下以銀行本票付服,則銀行本票必須: ─中國聖王公問發色

  - 為港元銀行本票; 由香港持傳銀行發出並 學報行發出並由發出本票報行的侵權人在報行本票背面簽署證明 閣下姓名。銀行本票背面所 領與本申請表格所填寫的姓名相同。如此數名申請,銀行本票背面所示姓名必須與排名首位申 顯示姓

  - 人為「**滙豐代理人(香港)有限公司** 只准入抬頭人賬戶」。 票不符合所有有關要求或在首次お - 中國罕王公開發售 | ; 及

表格,對摺一次,然後投入下列任何特備收集箱

**巷上海滙豐銀行有限公司**的下列任何分行:

地區	分行	地址
港島區	香港總行 中環線行行 東東線分行 北環分行 上環分行	香港皇后大道中1號3樓 香港皇后大道中25號地庫 香港克黎道门號和記大廈地下 香港北角英皇道306~316號雲華大廈地下 香港德輔道中293-301號粵海投資大廈地下A舗
九龍區	觀塘分行 旺角分行 窩打老道分行	九龍觀塘裕民坊1號 九龍旺角彌敦道673號地庫及高層地下 九龍何文田窩打老道71號
新界區	荃新天地分行 葵風分行	新界荃灣楊屋道1號荃新天地地下21-22號舖 新界麥滿願苦路166-174號新麥順廣場3樓2號舖

(b) 交通銀行股份有限公司香港分行的下列任何分行

地區	分行	地址
港島區	中區支行 鰂魚涌支行	香港德輔道中125號A遠東發展大廈地下 香港鰂魚涌英皇道981號C地下
九龍區	佐敦道支行 藍田支行	九龍佐敦道37號U寶文大廈1樓 九龍藍田啟田道啟田大廈地下63-65號舖
新界區	葵涌支行 粉嶺支行	新界葵涌大隴街93-99號地下 新界粉嶺花都廣場地下84A-84B號舖

閣下可於下列時間遞交本申請表格

本公司保留將 關下的一切或任何股款過戶的權利,然而, 關下的支票或銀行本票將不會於二零一一年九月二十三日(星期五)中午十二時正前提呈付款。本公司將不發出付款收條。本公司將保留 關下的申請股款(如關退款,則計至退款支票發送日期止)的應得利息。在 關下的支票或銀行本票過戶前,本公司亦有權保留任何股票及/或任何多收的申請認購款項或退款。

		Ī	可供申請認購股份	分數目及應繳款工	頁		
申請認購的香港		申請認購的香港		申請認購的香港		申請認購的香港	
發售股份數目	申請時應繳款項	發售股份數目	申請時應繳款項	發售股份數目	申請時應繳款項	發售股份數目	申請時應繳款項
	港元		港元		港元		港元
1,000	2,959.54	30,000	88,786.04	500,000	1,479,767.20	9,000,000	26,635,809.60
2,000	5,919.07	35,000	103,583.71	600,000	1,775,720.64	10,000,000	29,595,344.00
3,000	8,878.60	40,000	118,381.38	700,000	2,071,674.08	15,000,000	44,393,016.00
4,000	11,838.14	45,000	133,179.05	800,000	2,367,627.52	20,000,000	59,190,688.00
5,000	14,797.67	50,000	147,976.73	900,000	2,663,580.96	22,950,000(1)	67,921,314.49
6,000	17,757.21	60,000	177,572.06	1,000,000	2,959,534.40		
7,000	20,716.75	70,000	207,167.41	2,000,000	5,919,068.80		
8,000	23,676.27	80,000	236,762.75	3,000,000	8,878,603.20		
9,000	26,635.81	90,000	266,358.10	4,000,000	11,838,137.60	(1) 閣下可申請認購的香港發售股份最高數目。	
10,000	29,595.35	100,000	295,953.44	5,000,000	14,797,672.00		
15,000	44,393.02	200,000	591,906.88	6,000,000	17,757,206.40		
20,000	59,190.69	300,000	887,860.32	7,000,000	20,716,740.80		
25,000	73,988.36	400,000	1,183,813.76	8,000,000	23,676,275.20		
				1		1	