

HONG KONG PUBLIC OFFERING — WHITE FORM 香港公開發售 — 白表

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN YOUR NAME 如閣下欲以閣下的名義發行獲配發的香港發售股份，請使用本申請表格

Note: Unless defined herein, terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by China Hanking Holdings Limited dated September 20, 2011 (the "Prospectus") together with any supplement thereto (if any). 附註：除本申請表格另有界定外，本申請表格所用的詞彙與由中國罕王控股有限公司於二零一一年九月二十日刊發的招股章程（「招股章程」）及其任何補充文件（如有）中已界定的詞彙具有相同涵義。

Staple your payment here 請將股款繫釘在此

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CHINA HANKING HOLDINGS LIMITED 中國罕王控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 459,000,000 Shares (comprising 330,000,000 new Shares and 129,000,000 Sale Shares, subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 45,900,000 new Shares (subject to adjustment)
Number of International Offer Shares : 413,100,000 Shares (comprising 284,100,000 new Shares and 129,000,000 Sale Shares, subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$2.93 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005% and subject to refund on final pricing)
Par value : HK\$0.10 per Share
Stock code : 03788

全球發售

全球發售項下的發售股份數目 : 459,000,000 股股份 (包括 330,000,000 股新股份及 129,000,000 股銷售股份，視乎超額配股權行使與否而定)
香港發售股份數目 : 45,900,000 股新股份 (可予調整)
國際發售股份數目 : 413,100,000 股股份 (包括 284,100,000 股新股份及 129,000,000 股銷售股份，可予調整及視乎超額配股權行使與否而定)
最高發售價 : 每股發售股份 2.93 港元 (於申請時以港元悉數支付，另加 1% 經紀佣金、0.003% 證監會交易費及 0.005% 聯交所交易費及多收款項可予退還)
面值 : 每股股份 0.10 港元
股份代號 : 03788

Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, September 23, 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受申請時間為二零一一年九月二十三日(星期五)中午十二時正。閣下務請細閱本申請表格所附載的條件及指示。本申請表格所有適用部分必須清楚填寫，方為有效。請清楚填寫表格。

To: China Hanking Holdings Limited (the "Company") Deutsche Bank AG, Hong Kong Branch Credit Suisse (Hong Kong) Limited BNP Paribas Capital (Asia Pacific) Limited Hong Kong Underwriters

致：中國罕王控股有限公司（「貴公司」） 德意志銀行香港分行 瑞士信貸（香港）有限公司 法國巴黎資本（亞太）有限公司 香港包銷商

I/we: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the Company. enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$2.93 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee); undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application; declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), to benefit me/us or the person for whose benefit I/we are applying; represent, warrant and undertake that you understand that the Shares have not been and will not be registered under the Securities Act; represent, warrant and undertake that (a) I am not/are not one of the persons for whose benefit I am/we are applying or restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying an application moneys for, or being allotted or taken up, any Hong Kong Offer Shares; (b) that I am not/are not one of the persons for whose benefit I am/we are applying in the United States (as defined in Regulation S under the U.S. Securities Act) or (c) I/we/the persons for whose benefit I am/we are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) the allotment of or the application for the Hong Kong Offer Shares to or by me/us/any of the persons by whom or for whose benefit this application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; undertake, confirm and agree that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares; understand that this declaration and representation will be relied upon by the Company, the Joint Global Coordinators, the Joint Sponsors and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application; authorize the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us/and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any share certificate(s) and/or refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus); request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form), and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post and at my/our own risk to the address stated on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed on this Application Form and the Prospectus); have read the terms, conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等： 按照招股章程及本申請表格所載條款及條件，並在貴公司的組織章程大綱及細則規限下，申請認購以下數目的香港發售股份； 夾附申請認購香港發售股份所需的全數款項，即每股發售股份不超過2.93港元（須於申請時以港元繳足，多收款項將予退還，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）； 承擔及同意接受認購香港發售股份，或就本申請所分配的予本人/吾等的較少數目的香港發售股份； 聲明是項申請乃為本人/吾等之唯一申請，或本人/吾等所代為申請人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出的或擬作出的唯一申請； 聲明、保證及承諾：閣下明白股份並無亦不會根據證券法登記； 聲明、保證及承諾：閣下明白任何適用法律限制提出本認購申請，或支付任何申請股款，或獲配發或接納任何香港發售股份；(b)本人/吾等代為申請的受益人並非身處美國（定義見美國證券法的S規則）；(c)本人/吾等或本人/吾等代為申請的受益人會透過聯席交易（定義見美國證券法的S規則）收購香港發售股份；及(d)貴公司毋須向本人/吾等或本人/吾等代為申請的受益人配發香港發售股份，或因本人/吾等/本申請的任何接受人申請認購香港發售股份而產生任何香港向外地的任何法律或規則（不論具有法律效力）的規定； 承諾、保證及聲明：本人/吾等及本人/吾等代為申請的受益人並無亦不會表示有意認購或接納任何國際發售股份； 明白：貴公司、聯席全球協調人、聯席保薦人及香港包銷商將依賴本聲明及陳述以決定是否因應本申請配發任何香港發售股份； 授權：貴公司將本人/吾等的姓名/名稱列入貴公司股東名冊內，作為本人/吾等所獲配發任何香港發售股份的持人，及（在本申請表格及招股章程所載的條款及條件的規限下）以普通郵遞方式發送任何股票及/或退款支票往本申請表格所填寫地址，郵誤風險概由本人/吾等承擔，除非本人/吾等申請認購1,000,000股或以上香港發售股份，並已於申請表格上表明擬按本申請表格及招股章程所述程序親自領取任何股票及/或退款支票； 要求任何退款支票由本人/吾等（或如屬聯名申請人，以本申請表格內排名首位的申請人）為抬頭人，並（在本申請表格及招股章程所載的條款及條件的規限下）以普通郵遞方式將退款支票寄往本申請表格所列地址，郵誤風險概由本人/吾等承擔，除非本人/吾等申請1,000,000股或以上香港發售股份，並已於本申請表格中表明本人/吾等擬按本申請表格及招股章程所述程序，親自領取任何退款支票； 已細閱本申請表格所載的條款、條件及申請手續，並願受其約束；及 同意本人/吾等作出的本申請、其後續及而訂立的合約均受香港法律規管，並按香港法律詮釋。

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Table with 2 columns: Broker No. 經紀號碼, Broker's Chop 經紀印章

Signed by (all) applicant(s) (all joint applicants must sign): (所有) 申請人簽署 (所有聯名申請人必須簽署) :

Date: 日期 : ...../...../..... D M Y 日 月 年

Warning: It is important that you read the terms, conditions and application procedures overleaf. You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected. You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS and/or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, and/or by giving electronic application instructions to HKSCC via CCASS and/or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), for more than 22,950,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering), and where cheques or banker's cashier orders are dishonoured upon the first presentation. You may be prosecuted if you make a false declaration.

警告： 務請閣下細閱背頁的條款、條件及申請手續。 除另有訂明外，閣下必須以英文填寫本申請，否則申請可被拒絕受理。 閣下必須親自簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。 任何人士僅限以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示，以受受益人身份提出一次認購申請，倘出現下列情況，則有關認購申請可不予受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算及/或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出重複或疑屬重複申請；及由一名申請人（或聯名申請人）以一份白色或黃色申請表格及/或透過中央結算系統向香港結算及/或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出超過22,950,000股香港發售股份（即根據香港公開發售初步可供公開認購的香港發售股份50%）；及支票或銀行本票於首次呈交時未能兌現。 閣下如作出虛假聲明，可能會被檢控。

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 22,950,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering)  
申請認購香港發售股份數目(除非另有規定,否則申請數目不得超過22,950,000股香港發售股份,即根據香港公開發售初步可供公眾人士認購的香港發售股份50%)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
股款總額

HK\$  港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票之付款銀行名稱\*

\* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — China Hanking Public Offer".  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「滙豐代理人(香港)有限公司—中國罕王公開發售」。

To be completed in BLOCK letters in English, except as stated otherwise. Please write clearly in ink. Joint applicants should give the address of the first-named applicant only.  
除另有訂明外,請以英文正楷填寫。請用墨水筆或原子筆清晰填寫。聯名申請人只須填寫排名首位的申請人地址。

Your name in English  
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese  
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English  
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.  
(Please delete as appropriate)\*  
閣下的香港身份證號碼/護照號碼/香港商業登記證號碼  
(請刪除不適用者)\*

Names of all other joint applicants in English (if any)  
所有其他聯名申請人之英文姓名/名稱(如有)

(1)

(2)

(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.  
of all other joint applicants  
(Please delete as appropriate)\*  
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼  
(請刪除不適用者)\*

(1)

(2)

(3)

Your address in English  
(Joint applicants should give the address and telephone number of the first-named applicant only)  
(Only an address in Hong Kong will be accepted)  
申請人地址(以英文填寫)  
(聯名申請人只須申報名列首位者之地址及電話號碼)  
(僅接納香港地址)

Tel. No. 電話號碼

- \* (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.  
如屬個人,閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(如閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體),將用以核實申請表格是否有效,而有關資料可能會轉交第三方進行核實。所有聯名申請人均必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記證號碼。
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供的香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人的香港身份證號碼/護照號碼,其部分字符可能列印於閣下的退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下的銀行可能會在兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票,或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.  
由代名人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)的戶口號碼或身份識別編碼。如閣下為代名人但並無填寫此欄,本申請將視為以閣下本身為受益人提出。

If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your share certificate(s) and/or refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, September 29, 2011 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of share certificate(s)/e-Refund payment instructions/refund cheque(s), please put a "✓" in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your share certificate(s) and/or refund cheque(s) (where relevant).  
如閣下申請認購1,000,000股或以上香港發售股份,且擬於二零一一年九月二十九日(星期四)上午九時正至下午一時正,或本公司在報章上公佈發送/領取股票/電子退款指示/退款支票的該等其他日期,親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票及/或退款支票(如相關),請在左邊方格內填上[✓]號。有關領取股票及/或退款支票(如相關)的時間及地點詳情,請參閱背頁「倘閣下的香港發售股份申請獲(全部或部分)接納」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters  
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫



# CHINA HANKING HOLDINGS LIMITED

## 中國罕王控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

#### CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying are:
  - an existing legal and beneficial owner of Shares in the Company;
  - the chief executive or director of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Global Offering;
  - a legal or natural person of the PRC (except qualified domestic institutional investors);
  - a United States Person (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form and you are neither (a) a person described in paragraph (h)(3) of Rule 902 of Regulation S under the Securities Act or (b) a qualified institutional buyer within the meaning of Rule 144A under the Securities Act;
  - a person who does not have a Hong Kong address; or
  - have been allocated or have applied for or have indicated an interest in the International Offer Shares under the International Offering or otherwise participate in the International Offering.

#### B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW Application Form** as the designated White Form eIPO Service Provider via the **White Form eIPO Service** (www.eipo.com.hk) in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
  - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Sponsors, the Joint Global Coordinators and the Hong Kong Underwriters that he/she has been duly authorized by such person (or persons) to enter into, to agree to and to agree to the terms of this Application Form on behalf of that person (or persons) for such person (or persons) to further undertake to supply to the Company, the Joint Sponsors, the Joint Global Coordinators and the Hong Kong Underwriters such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data."

#### C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

- Lodge only one application for your benefit (or your and any of your joint applicants' benefit)** **will be rejected.** Save as referred to in paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees Limited acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a **WHITE** and/or **YELLOW** Application Form and/or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through CCASS Clearing or Custodian Participant) or to the White Form eIPO Service Provider via the **White Form eIPO Service** (www.eipo.com.hk) (save in the case of applications made by nominees in accordance with paragraph B above);
  - apply both (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider via the **White Form eIPO Service** (www.eipo.com.hk);
  - apply (whether individually or jointly) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through CCASS Clearing or Custodian Participant) and also give **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider via the **White Form eIPO Service** (www.eipo.com.hk);
  - apply (whether individually or jointly) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through CCASS Clearing or Custodian Participant) and also give **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider via the **White Form eIPO Service** (www.eipo.com.hk);
  - apply (whether individually or jointly) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through CCASS Clearing or Custodian Participant) and also give **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider via the **White Form eIPO Service** (www.eipo.com.hk);
  - apply (whether individually or jointly) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through CCASS Clearing or Custodian Participant) and also give **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider via the **White Form eIPO Service** (www.eipo.com.hk);
  - apply (whether individually or jointly) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through CCASS Clearing or Custodian Participant) and also give **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider via the **White Form eIPO Service** (www.eipo.com.hk);

- have applied for or taken up, or indicated an interest for, or have been or will be allocated or placed (including conditionally and/or provisionally) any International Offer Shares under the International Offering; or

All of your applications will also be rejected as multiple applications if more than one application is made for **your benefit** (including the part of application made by HKSCC Nominees Limited acting on **electronic application instructions**).

- If an application is made by an unlisted company and
  - the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company;
 then the application will be treated as being made for your own benefit.

**Unlisted company** means a company with no equity securities listed on the Stock Exchange.

**Statutory control** in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### D. Allocation of Hong Kong Offer Shares – Pool A and Pool B

The total number of Offer Shares available for subscription under the Hong Kong Public Offering (after taking into account any reallocation referred to below) is to be divided equally into two pools for allocation purposes: pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with an aggregate subscription of HK\$5 million or more (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) or less (the Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) and up to the value of pool B. Applicants should be aware that applications in pool A and applications in pool B may receive different allocation rates. If the Hong Kong Offer Shares are not split into both of the pools, the Hong Kong Offer Shares in pool A and pool B will be transferred to the other pool to satisfy demand in the other pool and be allocated accordingly. For this purpose, the subscription price for the Hong Kong Offer Shares means the price payable on application thereof (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of the Hong Kong Offer Shares from either pool A or pool B but not from both pools. When there is over-subscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Multiple applications within either pool or between pools and any application for more than 22,950,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering will be rejected. Each application under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application do not have an interest in the International Offering, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

#### E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they are withdrawing their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorize** the Company and/or the Joint Global Coordinators (or their respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s) as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you under the Prospectus; and
- represent, warrant and undertake** that you understand that the Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S) when completing the Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- represent, warrant and undertake** that you are not, and none of the person(s) for whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; (b) you are not, and none of the person(s) for whose benefit you are applying is, within the United States (as defined in Regulation S under the Securities Act); (c) you and any of the person(s) for whose benefit you are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the Securities Act); and (d) the allotment of the application for the Hong Kong Offer Shares to or by you/any of the other persons by whom or for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- represent, warrant and undertake** that you and any of the person(s) for whose benefit you are applying do not have any information or representations contained in the Prospectus in making this application, and will not rely on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
- agree** (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation or other than as provided in the Prospectus;
- agree** (if the application is made for your own benefit) **warrant** that this application is the only application which will be or has been made for your benefit on a **WHITE** or **YELLOW** Application Form and you give **electronic application instructions** to HKSCC or to the designated **White Form eIPO Service Provider** via the **White Form eIPO Service** (www.eipo.com.hk);
- agree** (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- agree** (if you are an agent for another person) **warrant** that reasonable inquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** via the **White Form eIPO Service** (www.eipo.com.hk); and that you are duly authorized to sign this Application Form or to give **electronic application instructions** as that other person's agent;
- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have no interest in, or taken up or indicate an interest in, or have received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Offer Shares in the International Offering, nor otherwise participate in the International Offering;

- warrant** the truth and accuracy of the information contained in this application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Shares applied for, or any lesser number allocated to you under the application;
- authorize** the Company to place your name(s) on the Company's register of members as the holder(s) in Hong Kong of any Hong Kong Offer Shares allocated to you, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) the Company and/or the Company's agents to sell any share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the designated applicant in this Application Form by ordinary post to the address stated on this Application Form at your own risk (except if you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated in this Application Form that you wish to collect your refund cheque and/or share certificate (where applicable) in person) from Computershare Hong Kong Investor Services Limited, between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as of the date of despatch/collection of share certificate(s)/e-Refund payment instructions/refund cheque(s);
- agree** that the processing of your application may be done by any of the Company's receiving bankers and is **not** restricted to the bank at which your Application Form is lodged;
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and **agree** to be bound by them and are aware of the restrictions on the Hong Kong Public Offering of the Offer Shares described in the Prospectus;
- understand** that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- agree** that any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Hong Kong Underwriters and any other parties involved in the Global Offering, or any of their respective officers or advisors will engage any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree** with the Company for itself and for the benefit of each shareholder of the Company and the Company agrees with each of the Company's shareholders, to observe and comply with the Companies Ordinance, the Memorandum and the Articles of Association;
- agree** with the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof;
- authorize** the Company to enter into a contract on your behalf with each Director or officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to Shareholders as stipulated in the Articles of Association;
- agree** that the Company, the Joint Global Coordinators, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering and their respective advisors and representatives contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction); and
- agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving bankers, the Joint Sponsors, the Joint Global Coordinators, the Hong Kong Underwriters and any other parties involved in the Global Offering and their respective advisors and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made the application.

The Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters, and their respective directors, advisors and agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

**Shareholders must complete the application in writing (and not by personal chop), otherwise the application is liable to be rejected.**

#### G. Power of attorney

If your application is made by a person duly authorized under a valid power of attorney, the Company, the Joint Global Coordinators (or their respective agents or nominees) may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

#### H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement among the Joint Global Coordinators (on behalf of the Underwriters), the Selling Shareholders and the Company on the Price Determination Date. The Offer Price will be not more than HK\$2.93 and is currently expected to be not less than HK\$2.51. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.93 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any net interest and refund if the Offer Price as finally determined is lower than HK\$2.93. The Price Determination Date is expected to be on or around Friday, September 23, 2011 and, in any event, not later than Wednesday, September 28, 2011. The Joint Global Coordinators (on behalf of the Underwriters) may, with the consent of the Company and the Selling Shareholder, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$2.51 to HK\$2.93 per Offer Share) at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering. In such a case, an announcement will be published in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.hankingmining.com) and on the Stock Exchange's website (www.hkexnews.hk) not later than the morning of the day which is the last day for the lodging of applications under the Hong Kong Public Offering. If, for whatever reason, the Company, the Selling Shareholder and the Joint Global Coordinators are not able to agree on the Offer Price, the Global Offering (including the Hong Kong Public Offering) will not become unconditional and will lapse.

#### ALLOTMENT OF HONG KONG OFFER SHARES

No proceedings will be taken on applications for the Hong Kong Offer Shares and no allotment of any such shares will be made until after the closing of the Hong Kong Public Offering.

The Company expects to release and announce the final Offer Price, the results of applications and the basis of allotment of the Hong Kong Offer Shares on or about Thursday, September 29, 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.hankingmining.com) and on the Stock Exchange's website (www.hkexnews.hk).

Results of applications for the Hong Kong Offer Shares as well as the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) applied under **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO Service Provider** via the **White Form eIPO Service** (www.eipo.com.hk) will be made available in the manner described in the section headed "How to Apply for Hong Kong Offer Shares – Results of Allocation" in the Prospectus on Thursday, September 29, 2011.

#### IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

**No receipt will be issued for application moneys paid. The Company will not issue temporary documents of title.**

If you have applied for Hong Kong Offer Shares and you have indicated your intention on this Application Form to collect your share certificate(s) (where relevant) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, you have provided all information required by this Application Form, you may collect your share certificate(s) (where relevant) from:

Computershare Hong Kong Investor Services Limited  
 Rooms 1711-1715, 17/F, Wing Lok Building, 290, Queen's Road East  
 Wanchai  
 Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, September 29, 2011 or any other date notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if the Company and the Joint Global Coordinators believe that the acceptance of your application) to the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited. If you do not collect your share certificate(s) (where relevant) in person within the time specified for collection, it/they will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares but have not indicated in this Application Form that you wish to collect your share certificate(s) (where relevant) in person, your share certificate(s) (where relevant) will be dispatched to you by ordinary post to the address as specified in this Application Form at your own risk.

Share certificates for the Hong Kong Offer Shares are expected to be issued on Thursday, September 29, 2011, but will only become valid certificates of title at 8:00 a.m. on Friday, September 30, 2011, provided that (i) the Hong Kong Public Offering has become unconditional in all respects and (ii) the right of termination as described in the sub-section headed "Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised.

#### CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

You will not be allocated Hong Kong Offer Shares for any of the following reasons:

- If your application is revoked:**
  - By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), except by means of one of the procedures referred to in the Prospectus.
  - Your application may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
  - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
- At the discretion of the Company, the Joint Sponsors, the Joint Global Coordinators or the designated White Form eIPO Service Provider, your application is rejected:**
  - If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares but have not indicated in this Application Form that you wish to collect your share certificate(s) (where relevant) in person, your share certificate(s) (where relevant) will be dispatched to you by ordinary post to the address as specified in this Application Form at your own risk.
  - Share certificates for the Hong Kong Offer Shares are expected to be issued on Thursday, September 29, 2011, but will only become valid certificates of title at 8:00 a.m. on Friday, September 30, 2011, provided that (i) the Hong Kong Public Offering has become unconditional in all respects and (ii) the right of termination as described in the sub-section headed "Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised.
- If your application is rejected:**
  - Your application may be rejected if:
    - your application is a multiple or a suspected multiple application or the application for Shares is not one of the numbers set out in the table in the Application Form;
    - this Application Form is not completed in accordance with the instructions as stated in this Application Form;
    - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
    - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) Offer Shares in the International Offering;
    - the Company, the Joint Sponsors, the Joint Global Coordinators believe that the acceptance of your application will or would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
    - if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription under the Hong Kong Public Offering; or
    - any of the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement does not become unconditional or is terminated in accordance with the terms thereof.

**PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN YOUR NAME**

4. If your allotment of Hong Kong Offer Shares is void:  
 Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:  
 • within three weeks from the closing date of the application lists; or  
 • within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
5. If you make applications under the Hong Kong Public Offering as well as the International Offering:  
 By filing in any of the Application Forms or giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

**REFUND OF YOUR MONEY**

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% without interest. If the Offer Price as finally determined is less than HK\$2.93 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1.0%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% without interest. All such interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only" and made out to you, or, if you are joint applicants, to the first named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verifications for your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate, your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or above and have indicated on your Application Form that you wish to collect your refund cheque in person, you may collect it from:  
**Computershare Hong Kong Investor Services Limited**  
 Shops 1712-1716, 17th Floor, Hopewell Centre  
 183 Queen's Road East  
 Wanchai  
 Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, September 29, 2011 or any other place and date notified by the Company in the newspaper as the place and date of dispatch/collection of share certificate(s)/e-Refund payment instruction/refund cheque(s).  
 If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from such corporation stamped with your corporation's chop. Such authorized representatives must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.  
 If you do not collect your refund cheque(s) (where applicable) in person within the time specified for its collection, it will be dispatched promptly to you by ordinary post to the address on this Application Form at your own risk.  
 If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or above but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) personally, your refund cheque(s) (where applicable) will be sent to the address on your Application Form on or around Thursday, September 29, 2011, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

**APPLICATION BY HKSCC NOMINEES LIMITED ("HKSCC NOMINEES")**

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of the Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or your and any of your joint applicants' benefit)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

**HOW TO MAKE YOUR APPLICATION**

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments" below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum offer price of HK\$2.93 per share, plus brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.

2. Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

3. Staple your payment to the form. You must pay for the Shares applied for by **cheque** or by **banker's cashier order**.

- Each application must be accompanied by either a separate cheque or banker's cashier order.
- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
  - not be post-dated;
  - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
  - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be the same as the name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
  - be made payable to "HSBC Nominees (Hong Kong) Limited — China Hanking Public Offer"; and
  - be crossed "Account Payee Only".

- If you pay by banker's cashier order, the banker's cashier order must:**
- be in Hong Kong dollars;
  - be issued by licensed banks in Hong Kong and have your name certified at the back of the banker's cashier order by a person authorized by the bank on which it is drawn. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
  - not be post-dated;
  - be made payable to "HSBC Nominees (Hong Kong) Limited — China Hanking Public Offer"; and
  - be crossed "Account Payee Only".

Your application is liable to be rejected if your cheque or banker's cashier order does not meet all these requirements or is dishonoured on its first presentation.

4. Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at:

- (a) any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

District	Branch	Address
Hong Kong Island	Hong Kong Office Central Branch Harcourt Road Branch North Point Branch Sheung Wan Branch	Level 3, 1 Queen's Road Central, Hong Kong Basement, 29 Queen's Road Central, Hong Kong G/F, Hutchison House, 10 Harcourt Road, Hong Kong G/F, Winner House, 308-316 King's Road, North Point, Hong Kong Shop A, G/F, Guangdong Investment Tower, 293-301 Des Voeux Road, Central, Hong Kong
Kowloon	Kwun Tong Branch Mong Kok Branch Waterloo Road Branch	No. 1, Yik Man Square, Kwun Tong, Kowloon Basement & U/G, 673 Nathan Road, Mong Kok, Kowloon 71 Waterloo Road, Ho Man Tin, Kowloon
New Territories	Citywalk Branch Kwai Hing Branch	Shops G21-22, Citywalk, 1 Yeung Uk Road, Tsuen Wan, New Territories Shop 2, 3/F, Sun Kwai Hing Plaza, 166-174 Hing Fong Road, Kwai Chung, New Territories

**PERSONAL DATA**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

**1. Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or refund cheque(s) to which you are entitled.

It is important that the applicants and holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

**2. Purposes**

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque (where applicable), and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

**3. Transfer of personal data**

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors and receiving bankers;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

**4. Access and correction of personal data**

The Ordinance provides the applicants and holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing an Application Form or by giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree to all of the above.

- (b) or any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

District	Branch	Address
Hong Kong Island	Central District Sub-Branch Quarry Bay Sub-Branch	G/F., Far East Consortium Building, 125A Des Voeux Road Central, Hong Kong G/F., 981 C, King's Road, Quarry Bay, Hong Kong
Kowloon	Jordan Road Sub-Branch Lam Tin Sub-Branch	1/F., Booman Building, 37U Jordan Road, Kowloon G/F., 63-65 Kai Tin Tower, Kai Tin Road, Lam Tin, Kowloon
New Territories	Kwai Chung Sub-Branch Fanling Sub-Branch	G/F., 93-99 Tai Loong Street, New Territories Shop No. 84A-84B, G/F., Flora Plaza, New Territories

5. This Application Form can be lodged at these times:

Tuesday, September 20, 2011	— 9:00 a.m. to 4:30 p.m.
Wednesday, September 21, 2011	— 9:00 a.m. to 4:30 p.m.
Thursday, September 22, 2011	— 9:00 a.m. to 4:30 p.m.
Friday, September 23, 2011	— 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is **12:00 noon on Friday, September 23, 2011**, or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
  - a "black" rainstorm warning
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, September 23, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next **business day** which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, September 23, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

**NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
1,000	2,959.54	30,000	88,786.04	500,000	1,479,767.20	9,000,000	26,635,809.60
2,000	5,919.07	35,000	103,583.71	600,000	1,775,720.64	10,000,000	29,595,344.00
3,000	8,878.60	40,000	118,381.38	700,000	2,071,674.08	15,000,000	44,393,016.00
4,000	11,838.14	45,000	133,179.05	800,000	2,367,627.52	20,000,000	59,190,688.00
5,000	14,797.67	50,000	147,976.73	900,000	2,663,580.96	22,950,000 <sup>(1)</sup>	67,921,314.49
6,000	17,757.21	60,000	177,572.06	1,000,000	2,959,534.40		
7,000	20,716.75	70,000	207,167.41	2,000,000	5,919,068.80		
8,000	23,676.27	80,000	236,762.75	3,000,000	8,878,603.20		
9,000	26,635.81	90,000	266,358.10	4,000,000	11,838,137.60		
10,000	29,595.35	100,000	295,953.44	5,000,000	14,797,672.00		
15,000	44,393.02	200,000	591,906.88	6,000,000	17,757,206.40		
20,000	59,190.69	300,000	887,860.32	7,000,000	20,716,740.80		
25,000	73,988.36	400,000	1,183,813.76	8,000,000	23,676,275.20		

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.



## 如閣下欲以閣下的名義發行將獲配發的香港發售股份，請使用本表格

4. 倘閣下的香港發售股份配發無效：  
如聯交所上市委員會（「上市委員會」）在下列期間並未批准股份上市，閣下獲配發的香港發售股份將告無效：  
• 截止註冊申請後三星期內；或  
• 如上市委員會在截止註冊申請後三星期內知會本公司延長有關期間，則為不超過六個星期的較長期間。
5. 倘閣下在香港公開發售及國際發售中均有提出申請：  
一經填寫任何申請表格，或向香港結算或白表eIPO服務供應商發出電子認購指示，即表示閣下同意不會根據國際發售申請認購國際發售股份。閣下將採取合理措施以識別及拒絕接納已根據國際發售獲得國際發售股份的投資者在香港公開發售中提出的申請，並識別及拒絕接納已根據香港公開發售取得香港發售股份的投資者對國際發售所表示的興趣。

**退還款項**  
如閣下因上述任何原因而未獲得任何香港發售股份，本公司將不計利息退還閣下的申請款項，連同有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。  
如閣下的申請只獲部份接納，本公司將不計利息退還閣下的申請款項的適當部份，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終釐定的發售價低於申請人於申請時支付的每股股份2.93港元（不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費），則本公司將不計利息退還閣下多繳的申請款項，連同有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退還支票日期前該等款項應計的一切利息將撥歸本公司所有。  
退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以閣下申請表格上排名首位的申請人為收款人。閣下所獲提供閣下的香港身份證/護照號碼的一部份（如屬聯名申請人，則排名首位的申請人的香港身份證/護照號碼的一部份）或會印於閣下的退還支票（如有）。有關資料亦將會轉交予第三方支付退還用途。在兌現退還支票前，閣下的銀行或會要求核實閣下的香港身份證/護照號碼。閣下的香港身份證/護照號碼填寫不確或會導致閣下的退還支票兌現延誤或失效。  
倘閣下申請1,000,000股或以上的香港發售股份，且已在閣下的申請表格上表明擬親自領取退還支票，閣下可於二零一一年九月二十九日（星期四）上午九時正至下午一時正期間，親自前往以下地點領取，或在本公司於報章上公佈有關發售/電子退還支票/退還支票之其他地點及日期，領取退還支票：

香港中央證券登記有限公司  
香港  
灣仔  
皇后大道東183號  
合和中心17樓1712-1716室

如閣下為選擇親自領取的個人申請人，則閣下不得授權任何其他人士代為領取。閣下必須於領取退還支票時出示身份證明文件（必須為獲香港中央證券登記有限公司接納的身份證明文件）。如閣下為選擇親自領取的公司申請人，則閣下必須由獲權代表攜同蓋上公司印章的授權書領取。有關授權代表須於領取時出示獲得香港中央證券登記有限公司接納的身份證明文件。  
如閣下未有於指定時間內親自領取閣下的退還支票（如適用），該支票將隨即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。  
如閣下申請認購少於1,000,000股香港發售股份或閣下申請認購1,000,000股或以上香港發售股份，但並無在閣下的申請表格上表明擬親自領取退還支票（如適用），則退還支票（如適用）將於二零一一年九月二十九日（星期四）或前或以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下承擔。  
在適當情況下，本公司擬作出特別安排，以避免不當延遲退還申請款項。

**香港中央結算（代理人）有限公司（「香港結算代理人」）提出申請**  
本申請表格乃由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本表格中與招股章程不符的一切規定將不適用，而以招股章程的規定為準。在不限制此段的一般性的前提下，申請表格以下部份在香港結算代理人作為簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關表示根據招股章程及本申請表格的條款與條件並在本公司組織章程大綱及章程細則的規限下申請認購香港發售股份的保證除外；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「僅可為閣下（或閣下與任何聯名申請人）為受益人提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有聲明及保證，惟首項有關申請人名義登記香港發售股份及簽署文件使申請人可登記成為所申請香港發售股份持有人的部份除外；
- 「倘閣下的香港發售股份申請獲（全部或部份）接納」；
- 「導致閣下不獲配發香港發售股份的情況」；及
- 「退還款項」。

### 閣下如何提出申請

1. 按照下表計算閣下擬申請認購的香港發售股份數目的應繳股款。閣下申請股數最少必須為1,000股香港發售股份。申請認購股數必須按照下文「可供申請認購股份數目及應繳款項」一表載列的其中一個股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。閣下須繳付最高發售價每股股份2.93港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表亦列出申請認購若干數目的香港發售股份的應繳股款總額。
2. 正確按照指示填妥及簽署表格，只接納親筆簽名。
3. 股款須交於表格上。申請股份的股款必須以支票或銀行本票支付。每份申請必須附有單獨開出的支票或銀行本票。
- 倘閣下以支票付款，則該支票必須：**
- 為港元支票；
  - 不得為期票；
  - 由閣下在香港持牌銀行的港元銀行賬戶開出；
  - 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權人在該支票背面簽署證明賬戶。該賬戶名稱必須與閣下的申請表格所示姓名/名稱相同，如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名/名稱相同。倘以聯名賬戶開出支票，則其中一名聯名賬戶持有人的姓名必須與排名首位申請人的姓名/名稱相同；
  - 註明抬頭人為「滙豐代理人（香港）有限公司—中國罕王公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。
- 倘閣下以銀行本票付款，則銀行本票必須：**
- 為港元銀行本票；
  - 由香港持牌銀行發出並由發出本票銀行的授權人在銀行本票背面簽署證明。閣下姓名、銀行本票背面所顯示姓名與本申請表格所填寫的姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位申請人的姓名相同；
  - 不得為期票；
  - 註明抬頭人為「滙豐代理人（香港）有限公司—中國罕王公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。
- 倘支票或銀行本票不符合所有有關要求或在首次提呈付款時未能兌現，則閣下申請將不獲受理。

### 4. 撕下本申請表格，對摺一次，然後投入下列任何特約收集箱：

#### (a) 香港上海滙豐銀行有限公司下列任何分行：

地區	分行	地址
港島區	香港總行	香港皇后大道中1號3樓
	中環總行	香港皇后大道中29號地庫
	夏慤總行	香港夏慤道40號新紀大廈地下
	北區分行	香港北區皇后大道306-316號東華大廈地下
	上環分行	香港德輔道中293-301號粵海投資大廈地下A舖
九龍區	觀塘分行	九龍觀塘裕民坊1號
	旺角分行	九龍旺角彌敦道673號地庫及高層地下
	高打老道分行	九龍何文田高打老道71號
	荃新天地分行	新界荃灣楊屋道1號荃新天地地下21-22號舖
新界區	葵興分行	新界葵涌興芳路166-174號新葵興廣場3號2樓2號舖

### 個人資料 個人資料收集聲明

香港法例第486章個人資料（私隱）條例（「條例」）中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向香港發售股份的申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而訂制的政策及措施。

### 1. 收集閣下個人資料的原因

證券申請人或證券登記持有人在申請證券或將證券轉入其名下或轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及其香港證券登記處提供最新的正確個人資料。未能提供所需資料可導致本公司或其香港證券登記處拒絕受理閣下的證券申請或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓。閣下成功申請的香港發售股份及/或發售閣下應得的股票及/或退還支票。  
證券申請人及持有人所提供的個人資料如有任何不正確之處，必須即時知會本公司及其香港證券登記處。

### 2. 用途

證券的申請人及持有人的個人資料可基於下列目的以任何方式被使用、持有及/或保存：

- 處理閣下的申請及退還支票（如適用），及核實有否遵照本申請表格及招股章程所載的條款及申請手續，以及公佈香港發售股份的分配結果；
- 確保遵守香港及其他地方的一切適用法例及條例；
- 登記新發行證券或將證券轉入證券持有人名下或由其名下轉讓予他人（包括（如適用）以香港結算代理人的名義）；
- 保存或更新本公司的證券持有人名冊；
- 核實或協助核實簽名、任何其他核對或交換資料；
- 確定本公司證券持有人可享有的利益，如股息、供股及紅股派發；
- 寄發本公司及其附屬公司的公司通訊；
- 編撰統計資料及股東資料；
- 遵照任何法例、規則或條例的規定作出披露；
- 透過於報章公佈或其他披露方式披露申請人的身份；
- 披露有關資料以提出權益索償；及
- 與上述有關的任何其他附帶或相關用途，或使本公司及其香港證券登記處履行彼等對證券持有人及/或監管機構的責任及/或證券持有人不同意的其他用途。

### 3. 向他人轉交個人資料

本公司及其香港證券登記處所持有的證券申請人及持有人的個人資料將會保密，但本公司及其香港證券登記處可能會為上述目的或其中任何一項作出必要的查詢，以確定個人資料的準確性，尤其可能會向下列任何或所有人士及實體披露，索取或轉交證券申請人及持有人的個人資料（不論在香港或外地）：

- 本公司或其委任的代理，如財務顧問及收款銀行；
- 倘申請人要求將香港發售股份存入中央結算系統時，則香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
- 任何向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 任何與證券持有人有業務往來或擬有業務往來的人士或機構，例如銀行、律師、會計師或股票經紀等。

### 4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利查閱本公司及/或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。根據條例，本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於資料存取或刪除或所持資料類別的要求，應根據條例規定向本公司的公司秘書或（如情況而定）香港證券登記處當天的私隱條例專員主任提出。

閣下簽署申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示後，即表示同意上述各項。

### (b) 交通銀行股份有限公司香港分行的下列任何分行：

地區	分行	地址
港島區	中區支行	香港德輔道中125號A遠東發展大廈地下
	銅鑼灣支行	香港銅鑼灣英皇道981號C地下
九龍區	佐敦道支行	九龍佐敦道37號U寶文大廈1樓
	藍田支行	九龍藍田啟田道啟田大廈地下63-65號舖
新界區	葵涌支行	新界葵涌大隴街93-99號地下
	粉嶺支行	新界粉嶺花都廣場地下84A-84B號舖

### 5. 閣下可於下列時間遞交本申請表格：

二零一一年九月二十日（星期二）	上午九時正至下午四時三十分
二零一一年九月二十一日（星期三）	上午九時正至下午四時三十分
二零一一年九月二十二日（星期四）	上午九時正至下午四時三十分
二零一一年九月二十三日（星期五）	上午九時正至中午十二時正

遞交申請表格的截止時間為二零一一年九月二十三日（星期五）中午十二時正，倘該日並無開始登記認購申請，則為下一認購申請登記日的中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟須視乎當日天氣情況而定。如下列警告信號在二零一一年九月二十三日（星期五）上午九時正至中午十二時正期間內任何時間在香港懸掛，將不會開放登記申請：

- 8號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。

倘在該日的一個營業日上午九時正至中午十二時正內任何時間並無懸掛上述任何一項警告，則申請認購登記將改為在該日的一個營業日上午十一時四十五分至中午十二時正期間進行。

7. 本公司保留將閣下的一切或任何股款過戶的權利，然而，閣下的支票或銀行本票將不會於二零一一年九月二十三日（星期五）中午十二時正前呈付付款。本公司將不發出付款收條。本公司將保留閣下的申請股款（如屬退還款項，則計至退還支票發送日期止）的應得利息。在閣下的支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收的申請認購款項或退還款項。

## 可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目		申請認購的香港發售股份數目		申請認購的香港發售股份數目		申請認購的香港發售股份數目	
申請時應繳款項		申請時應繳款項		申請時應繳款項		申請時應繳款項	
港元		港元		港元		港元	
1,000	2,959.54	30,000	88,786.04	500,000	1,479,767.20	9,000,000	26,635,809.60
2,000	5,919.07	35,000	103,583.71	600,000	1,775,720.64	10,000,000	29,595,344.00
3,000	8,878.60	40,000	118,381.38	700,000	2,071,674.08	15,000,000	44,393,016.00
4,000	11,838.14	45,000	133,179.05	800,000	2,367,627.52	20,000,000	59,190,688.00
5,000	14,797.67	50,000	147,976.73	900,000	2,663,580.96	22,950,000 <sup>(1)</sup>	67,921,314.49
6,000	17,757.21	60,000	177,572.06	1,000,000	2,959,534.40		
7,000	20,716.75	70,000	207,167.41	2,000,000	5,919,068.80		
8,000	23,676.27	80,000	236,762.75	3,000,000	8,878,603.20		
9,000	26,635.81	90,000	266,358.10	4,000,000	11,838,137.60		
10,000	29,595.35	100,000	295,953.44	5,000,000	14,797,672.00		
15,000	44,393.02	200,000	591,906.88	6,000,000	17,757,206.40		
20,000	59,190.69	300,000	887,860.32	7,000,000	20,716,740.80		
25,000	73,988.36	400,000	1,183,813.76	8,000,000	23,676,275.20		

<sup>(1)</sup> 閣下可申請認購的香港發售股份最高數目。