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CHINA TING GROUP HOLDINGS LIMITED

華鼎集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3398)

POSITIVE PROFIT ALERT FOR THE YEAR ENDED 31 DECEMBER 2016

This announcement is made by the Board pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions.

Based on the currently available information, the Board wishes to inform the Shareholders and prospective investors of the Company that the Group would record a consolidated net operating profit in 2016 in the range between HK\$100.0 million and HK\$130.0 million as compared to the consolidated net operating loss of the Group of HK\$41.1 million in 2015.

The Board expects that the announcement of the audited consolidated results of the Group for the year ended 31 December 2016 will be published around the end of March 2017.

Shareholders and prospective investors of the Company are advised to exercise caution when dealings in the shares of the Company.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Ting Group Holdings Limited (the “**Company**” which together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions (the “**Inside Information Provisions**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Following the review of the currently available information which includes, but without limitation to, the unaudited management accounts of the Group for the year ended 31 December 2016, the Board wishes to inform the shareholders (the “**Shareholders**”) of the Company and prospective investors of the Company that the Group would record a consolidated net operating profit in 2016 in the range between HK\$100.0 million and HK\$130.0 million as compared to the consolidated net operating loss of the Group of HK\$41.1 million in 2015. The improvement in the operating results of the Group is primarily due to the absence of significant amounts of provision for impairment loss on financial assets and goodwill during the year. There would be a reversal of part of the amount of provision previously made on a loan to associate.

The Company is finalising the consolidated final results of the Group for the year ended 31 December 2016. Hence, the information disclosed in this announcement only represents a preliminary assessment by the Board and the management of the Group based on the information currently available to the Board. The audited consolidated final results of the Group may be subject to adjustments following further review by the Board, discussions with the auditors of the Company and completion of the required auditing procedures. The information in this announcement has not been reviewed by the auditors of the Company or the audit committee of the Board.

The Board expects that the announcement of the audited consolidated results of the Group for the year ended 31 December 2016 will be published around the end of March 2017 in accordance with the requirements under the Listing Rules.

Shareholders and prospective investors of the Company are advised to exercise caution when dealings in the shares of the Company.

By order of the Board
China Ting Group Holdings Limited
CHENG Ho Lung, Raymond
Company Secretary

Hong Kong, 16 March 2017

As of the date of this announcement, the executive Directors are Mr. TING Man Yi, Mr. TING Hung Yi, Mr. DING Jianer and Mr. CHEUNG Ting Yin, Peter and the independent non-executive Directors are Dr. CHENG Chi Pang, Mr. WONG Chi Keung and Mr. LEUNG Man Kit.