



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

 For the month ended (dd/mm/yyyy) : 31/12/2010

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer China Ting Group Holdings Limited

 Date Submitted 4 January 2011
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

|  |                           |                                  |   |
|--|---------------------------|----------------------------------|---|
| (1) Stock code : <u>3398</u> Description : _____ |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month              | <u>10,000,000,000</u>     | <u>HKD 0.1</u>                   | <u>HKD 1,000,000,000</u>                        |
| Increase/(decrease)                              | _____                     | _____                            | _____   |
| Balance at close of the month                    | <u>10,000,000,000</u>     | <u>HKD 0.1</u>                   | <u>HKD 1,000,000,000</u>                        |
| (2) Stock code : _____ Description : _____       |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month              | _____                     | _____                            | _____   |
| Increase/(decrease)                              | _____                     | _____                            | _____   |
| Balance at close of the month                    | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |                          |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
| Stock code : _____                  | Description : _____      |                                  |   |
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                    | _____                            | _____   |
| Increase/(decrease)                 | _____                    | _____                            | _____   |
| Balance at close of the month       | _____                    | _____                            | _____   |

## 3. Other Classes of Shares

|                                     |                                   |                                  |   |
|-------------------------------------|-----------------------------------|----------------------------------|---|
| Stock code : _____                  | Description : _____               |                                  |   |
|                                     | No. of other<br>classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                             | _____                            | _____   |
| Increase/(decrease)                 | _____                             | _____                            | _____   |
| Balance at close of the month       | _____                             | _____                            | _____   |

Total authorised share capital at the end of the month (State  
currency) :

**HKD1,000,000,000**



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value<br>nominal value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|---|----------------------------------|--|--|--|
| 1.<br>_____<br>_____  |  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |  |   |                                  |  |  |  |
| 2.<br>_____<br>_____  |  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |  |   |                                  |  |  |  |
| 3.<br>_____<br>_____  |  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |  |   |                                  |  |  |  |
| 4.<br>_____<br>_____  |  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |  |   |                                  |  |  |  |
|   |  |   |                                  | Total B. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto                                | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |   |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |   |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |   |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |   |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |   |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |   |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |   |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |   |   |
|  |                                |                                    |                            |                              | Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)   |  |   |
| 2. _____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)   |  |   |
| 3. _____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|---|--|---|
| Type of Issue                           |                                 |  |   |  |   |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 4. Bonus issue                          |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |

## For Main Board and GEM listed issuers

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|--|---|
| 5.            | Scrip dividend<br>At price : State currency _____      | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)      |   |
| 6.            | Repurchase of shares                                   | Class Ordinary of shares repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |   |
| 7.            | Redemption of shares                                   | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)               |   |
| 8.            | Consideration issue<br>At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)      |   |



For Main Board and GEM listed issuers

| Type of Issue                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---|--|---|
| 9. Capital reorganisation     | Class of shares issuable<br><i>(Note 1)</i> | _____  |   |
|                               | Issue and allotment date : (dd/mm/yyyy)     | ( / / )  |   |
|                               | EGM approval date:<br>(dd/mm/yyyy)          | ( / / )  |   |
| 10. Other<br>(Please specify) | Class of shares issuable<br><i>(Note 1)</i> | _____  |   |
|                               | At price : State currency _____             | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |
|                               | EGM approval date:<br>(dd/mm/yyyy)          | ( / / )  |   |
| Total E.                      |   | (Ordinary shares) N/A  | _____   |
|                               |   | (Preference shares) N/A  | _____   |
|                               |   | (Other class) N/A  | _____   |

|   |     |       |     |
|---|-----|-------|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ | N/A |
|   | (2) | _____ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____ | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |     |

Remarks (if any):

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Submitted by: CHENG Ho Lung Raymond

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

- 1. *State the class of shares (e.g. ordinary, preference or other).*
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*