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# LOGAN

## 龙光地产

### Logan Property Holdings Company Limited 龍光地產控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 3380)**

#### VOLUNTARY ANNOUNCEMENT

#### ISSUE OF DOMESTIC CORPORATE BONDS BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

The board of directors (the “**Board**”) of Logan Property Holdings Company Limited (the “**Company**”) is pleased to announce that Shenzhen Logan Holdings Co., Ltd.\* (深圳市龍光控股有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company, has issued domestic corporate bonds (“**Domestic Bonds**”) to qualified investors on 18 November 2019, the principal amount of which was RMB2 billion with a coupon rate of 5.09% per annum due 2024. At the end of the 3<sup>rd</sup> anniversary from the date of issue, the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to request the Issuer to redeem the Domestic Bonds. The Domestic Bonds are unsecured.

Each of the Issuer and the Domestic Bonds has received “AAA” rating from a credit rating agency, namely China Chengxin Securities Rating Company Limited\* (中誠信證券評估有限公司). The proceeds from issuance of the Domestic Bonds will be applied to repay debts of the Issuer.

Details in relation to the Domestic Bonds are published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

By Order of the Board  
**Logan Property Holdings Company Limited**  
**Kei Hoi Pang**  
*Chairman*

Hong Kong, 18 November 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Mr. Xiao Xu, and Mr. Wu Jian; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.*

\* for identification purpose only