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LOGAN

龙光集团

Logan Group Company Limited

龍光集團有限公司

(Incorporated in the Cayman Islands with limited liability)

**(Stock Code: 3380 and Debt Stock Codes: 40754, 40642,
40527, 40508, 40411, 40385, 40114, 5732)**

VOLUNTARY ANNOUNCEMENT PROGRESS OF OFFSHORE DEBT RESTRUCTURING

Reference is made to the announcement of Logan Group Company Limited (the “**Company**”) dated 12 January 2024 (the “**Announcement**”) in relation to the creditor support agreement entered into by, among others, the Company and the AHG. Unless otherwise defined, capitalized terms used in this announcement have the same meanings as those defined in the Announcement.

The Company is pleased to announce that, as at the date of this announcement, holders representing over 77.8% of the aggregate outstanding principal amount of the Existing Notes have already acceded to the CSA. The Company would like to express its gratitude for the incredible support from the holders of the Existing Notes. For the arrangement of other offshore debts, further announcement(s) will be made by the Company as and when appropriate.

By Order of the Board
Logan Group Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 26 March 2024

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Ms. Huang Xiangling, Mr. Chen Yong and Mr. Zhou Ji; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca, Mr. Cai Suisheng and Dr. Liu Yongping.