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LOGAN

龙光集团

Logan Group Company Limited

龍光集團有限公司

(Incorporated in the Cayman Islands with limited liability)

**(Stock Code: 3380 and Debt Stock Codes: 40754, 40642,
40527, 40508, 40411, 40385, 40114, 5732)**

INFORMATION UPDATE AND VOLUNTARY ANNOUNCEMENT

Reference is made to the announcements of Logan Group Company Limited (the “**Company**”) dated 7 November 2022, 6 January 2023, 13 March 2023, 22 May 2023, 18 July 2023, 18 September 2023, 30 October 2023, 2 November 2023, 4 December 2023, 8 January 2024 and 12 January 2024 (the “**Announcements**”). Capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

As disclosed in the announcement of the Company dated 12 January 2024 and in accordance with the terms of the CSA, the Petitioner has applied for the withdrawal of the Hong Kong Petitions at the hearing today. A further adjournment was granted by the High Court at the request of another group of creditors of the Group. The next hearing for the Hong Kong Petitions will be adjourned for four weeks to the first available High Court hearing date after 12 February 2024.

The Company and its financial advisors will continue to engage in active and constructive negotiations with other creditors with a view to reaching an agreement on the holistic restructuring of the offshore debt of the Company as soon as possible.

By Order of the Board
Logan Group Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 15 January 2024

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Ms. Huang Xiangling, Mr. Chen Yong and Mr. Zhou Ji; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca, Mr. Cai Suisheng and Dr. Liu Yongping.