

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

LOGAN

龙光集团

Logan Group Company Limited

龍光集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3380)

VOLUNTARY ANNOUNCEMENT PARTIAL REPURCHASE OF SENIOR NOTES

This announcement is made by Logan Group Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 20 February 2019 and 14 January 2022 in relation to the 7.50% senior notes due 2022 issued by the Company and listed on the Singapore Exchange Securities Trading Limited (ISIN: XS1954961295, the “**2022 Notes**”).

Between 14 January 2022 and 15 February 2022, the Company further purchased from the open market the 2022 Notes in an aggregate principal amount of US\$1,000,000 (the “**Repurchased Notes**”). Up to the date of this announcement, the Company has cumulatively purchased the 2022 Notes in the aggregate principal amount of US\$21,000,000, representing 7% of the aggregate principal amount of the 2022 Notes issued.

The Repurchased Notes will be cancelled in accordance with its terms and indenture.

The Company considers that the repurchase of the senior notes will reduce the Company’s future financial expenses and lower its financial gearing level, and is therefore in the interest of the Company and its shareholders as a whole. The Company will continue to monitor market conditions and its financial structure and may further repurchase its senior notes as and when appropriate.

By Order of the Board
Logan Group Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 16 February 2022

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Mr. Xiao Xu and Mr. Zhong Huihong; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.