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Logan Property Holdings Company Limited

龍光地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3380)

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

US\$200,000,000

5.75% SENIOR NOTES DUE 2022

(the “Notes”, Stock Code: 5341)

Joint Global Coordinators

Deutsche Bank

Huarong Financial

Joint Bookrunners and Joint Lead Managers

Deutsche Bank Huarong Financial HSBC Guotai Junan International SC Lowy UBS

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as described in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 22 December 2016. Permission for the listing of, and dealing in, the Notes is expected to become effective on 4 January 2017.

By Order of the Board

Logan Property Holdings Company Limited

Kei Hoi Pang

Chairman

Hong Kong, 3 January 2017

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.