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Logan Property Holdings Company Limited
龍光地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3380)

(Stock code: 5851)

(Stock code: 5758)

(Stock code: 5605)

**ANNOUNCEMENT PURSUANT TO RULE 3.7 OF
THE TAKEOVERS CODE,
RULE 13.09 OF THE LISTING RULES AND
PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE**

This announcement is made by the Company pursuant to Rule 3.7 of the Takeovers Code, Rule 13.09 of the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Logan Property Holdings Company Limited (the “**Company**”) dated 1 June 2016 (the “**Announcement**”). Unless the context requires otherwise, terms defined in the Announcement have the same meanings when used herein.

The Company has been informed that in view of the Questions And Answers About Simultaneously Issuing Shares By Listed Companies To Acquire Assets And Raising Proceeds (《關於上市公司發行股份購買資產同時募集配套資金的相關問題與解答》) published by the China Securities Regulatory Commission (“**CSRC**”) on 17 June 2016, there is uncertainty as to whether the Possible Share Transfer would be approved by the relevant PRC regulators. The parties to the Possible Share Transfer have decided to terminate the discussion on the Possible Share Transfer and the Possible Share Transfer will not proceed.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and if they are in any doubt about their position, they should consult their professional adviser(s).

By Order of the Board
Logan Property Holdings Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 20 July 2016

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.

The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.