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**Logan Property Holdings Company Limited**  
**龍光地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3380)**

**(Stock code: 5851)**

**(Stock code: 5758)**

**(Stock code: 5605)**

**ANNOUNCEMENT**  
**MONTHLY UPDATE PURSUANT TO RULE 3.7 OF**  
**THE TAKEOVERS CODE**

Reference is made to the announcement of Logan Property Holdings Company Limited (the “**Company**”) dated 1 June 2016 (the “**Announcement**”). Unless the context requires otherwise, terms defined in the Announcement have the same meanings when used herein.

The Company has been informed that:

- (1) the A Share Company is in the process of carrying out due diligence, audit and valuation work in relation to the Possible Asset Restructuring;
- (2) it is currently expected that the board of the A Share Company will hold a board meeting before 10 August 2016 to further consider the transaction structure of the Possible Asset Restructuring;
- (3) discussions with respect to the Possible Asset Restructuring and the Possible Share Transfer are on-going among the relevant parties; and
- (4) as at the date of this announcement, no binding agreement with regard to the Possible Share Transfer has been signed.

A monthly announcement pursuant to Rule 3.7 of the Takeovers Code setting out the progress of the Possible Share Transfer or the consideration of a possible offer will be made until an announcement of firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is announced.

**No binding agreement with regard to the Possible Share Transfer has yet been signed. There is no assurance that the Possible Share Transfer will materialize or eventually be consummated and the relevant discussions may or may not lead to a general offer under Rule 26.1 of Takeovers Code. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and if they are in any doubt about their position, they should consult their professional adviser(s).**

By Order of the Board  
**Logan Property Holdings Company Limited**  
**Kei Hoi Pang**  
*Chairman*

Hong Kong, 30 June 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*