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Logan Property Holdings Company Limited

龍光地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3380)

RESULT OF THE NON-PUBLIC ISSUE OF DOMESTIC CORPORATE BONDS BY A DOMESTIC WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

The board of directors (the “**Board**”) of Logan Property Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that, in respect of the non-public issue of domestic corporate bonds (the “**Corporate Bonds**”), Shenzhen Logan Holdings Company Limited, a wholly-owned subsidiary of the Company (established in the People’s Republic of China) (the “**Issuer**”) has, based on the result of book-building process, determined on 13 May 2016 that the Corporate Bonds will be of an amount of RMB500 million for a term of four years, with an annual coupon rate of 5.2%. The Issuer shall be entitled to adjust the coupon rate and the investors shall have an option to sell back the Corporate Bonds at the end of the second year. The issue of the Corporate Bonds was completed on 17 May 2016.

By Order of the Board
Logan Property Holdings Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 17 May 2016

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.