

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company. Neither this announcement nor any copy hereof may be taken into or distributed, directly or indirectly, in or into the United States.*

*This is not an offer or solicitation of securities for sale in the United States or to or for the account or benefit of any “U.S. person” (within the meaning of the US Securities Act of 1933, as amended) (the “Securities Act”) and securities may not be offered or sold in the United States or to a “U.S. person” absent registration or an exemption from registration. Any public offering of securities to be made in the United States or to a “U.S. person” is required to be made by means of a prospectus that may be obtained from the Company and that contains detailed information about the Company and its management, as well as financial statements. The Shares mentioned in this announcement have not been and will not be registered under the Securities Act and may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Shares will be made in the United States.*



**Logan Property Holdings Company Limited**  
**龍光地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 3380)**

**COMPLETION OF TOP-UP PLACING OF EXISTING SHARES AND  
SUBSCRIPTION OF NEW SHARES**

**Placing Agents**



**NOMURA**



**農銀國際**  
ABC INTERNATIONAL



**海通國際**  
HAITONG

The Board is pleased to announce that completion of the Placing and the Subscription took place on 30 November 2015 and 3 December 2015 respectively in accordance with the terms and conditions of the Placing and Subscription Agreement.

Reference is made to the announcement of the Company dated 26 November 2015 in relation to the Placing and the Subscription (“**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

## **COMPLETION OF TOP-UP PLACING OF EXISTING SHARES AND SUBSCRIPTION OF NEW SHARES**

The Board is pleased to announce that completion of the Placing and the Subscription took place on 30 November 2015 and 3 December 2015, respectively. Pursuant to the terms and conditions of the Placing and Subscription Agreement, an aggregate of 557,554,000 Placing Shares have been successfully placed by the Placing Agent to not less than six placees at the Placing Price of HK\$2.78 per Placing Share. To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, the placees (and their beneficial owners, where applicable) are (i) independent of, not connected with and not acting in concert with or directly or indirectly funded by any of the Vendors or their respective concert parties; (ii) not connected persons of the Company and are independent of and not connected with the Company, the directors, chief executive or substantial shareholders of the Company or its subsidiaries, or any of their respective associates; and (iii) have not become substantial shareholders of the Company immediately following the Placing.

The shareholding structure of the Company (a) as at the date of the Placing and Subscription Agreement; (b) immediately after the completion of the Placing but before the Subscription; and (c) immediately after the completion of the Placing and the Subscription are as follows:

Shareholders	Shareholding as at the date of the Placing and Subscription Agreement		Shareholding immediately after the Placing but before the Subscription		Shareholding immediately after completion of the Placing and the Subscription	
	Number of Shares	%	Number of Shares	%	Number of Shares	%
<b>Substantial Shareholders</b>						
Junxi Investments (note 1)	3,400,000,000	68%	3,400,000,000	68%	3,400,000,000	61.18%
Dragon Julibee (note 2)	425,000,000	8.5%	92,446,000	1.85%	425,000,000	7.65%
Gao Run (note 2)	212,500,000	4.25%	100,000,000	2%	212,500,000	3.82%
Thrive Ally (note 2)	212,500,000	4.25%	100,000,000	2%	212,500,000	3.82%
<b>Placees</b>						
First Investor	–	0%	278,777,000	5.58%	278,777,000	5.02%
Second Investor Investment Funds	–	0%	83,633,000	1.67%	83,633,000	1.50%
Other Placees	–	0%	195,144,000	3.90%	195,144,000	3.51%
Other public shareholders	750,000,000	15%	750,000,000	15%	750,000,000	13.50%
<b>Total public shareholders</b>	<b>750,000,000</b>	<b>15%</b>	<b>1,307,554,000</b>	<b>26.15%</b>	<b>1,307,514,000</b>	<b>23.53%</b>
<b>Total</b>	<b>5,000,000,000</b>	<b>100%</b>	<b>5,000,000,000</b>	<b>100%</b>	<b>5,557,554,000</b>	<b>100%</b>

*Notes:*

1. Ms. Kei Perenna Hoi Ting is the settlor and a beneficiary of a family trust, which is a trust set up to hold the interest of Ms. Kei Perenna Hoi Ting and her family in the Company. The family trust is interested in the entire interest of Kei Family United Limited which in turns hold the entire interest in Junxi Investments. Further, Mr. Kei Hoi Pang who is also a beneficiary of the family trust is also considered to be interested in the shares of the Company through Junxi Investments Limited and Ms. Kei Perenna Hoi Ting as (i) Junxi Investments is a company which is entirely owned by a family trust to which Ms. Kei Perenna Hoi Ting and Mr. Kei Hoi Pang are beneficiaries and (ii) Ms. Kei Perenna Hoi Ting being a person accustomed to act in accordance with Mr. Kei Hoi Pang's directions.
2. Ms. Kei Perenna Hoi Ting is indirectly interested in the Company through Dragon Julibee, Gao Run and Thrive Ally Limited, which owned collectively 17% interests in the Company.
3. The aggregate of the percentage figures in the above table may not add up to 100% due to rounding of the percentage figures to two decimal places.

By Order of the Board of  
**Logan Property Holdings Company Limited**  
**Kei Hoipang**  
*Chairman*

Hong Kong, 3 December 2015

*As at the date of this announcement, the executive Directors are Mr. Kei Hoipang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive Director is Ms. Kei Perenna Hoi Ting; and the independent non-executive Directors are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.*