

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Logan Property Holdings Company Limited
龍光地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3380)

**PUBLIC OFFERING OF THE SECOND TRANCHE OF DOMESTIC
CORPORATE BONDS IN THE PRC**

Reference is made to the announcement of the Company dated 14 August 2015 (the “**Announcement**”) in relation to the approval for the proposed public offering of domestic corporate bonds in the PRC by Shenzhen Youkai Investment Co., Ltd. (the “**Issuer**”), a wholly-owned subsidiary of the Company with an aggregate amount of up to RMB5,000,000,000 by the China Securities Regulatory Commission. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

The Issuer will issue the second tranche of Domestic Bonds to qualified investors on 27 August 2015 and 28 August 2015. The total amount of the second tranche of Domestic Bonds is RMB1,000,000,000 (the “**Second Tranche of the Bonds**”), with a coupon rate of 4.77% and for a term of four years. At the end of the second year, the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the bonds. The Second Tranche of the Bonds are unsecured and satisfy the basic conditions for conducting securities-pledged repurchase.

The proceeds of the offering of the Second Tranche of the Bonds, after deducting offering expenses, are intended to be used primarily for the repayment of debts of the Company, with the remaining amount for replenishing general working capital of the Company.

Details of the procedures for the application for the Second Tranche of the Bonds are published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

The Issuer has received an “AA” rating from a credit rating agency, namely 聯合信用評級有限公司 (United Credit Rating Co., Ltd.*), towards the Issuer and the Second Tranche of the Bonds.

By order of the Board
Logan Property Holdings Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 26 August 2015

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.

* for identification purpose only