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Logan Property Holdings Company Limited

龍光地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3380)

INTEREST RATE FOR THE ISSUE OF THE FIRST TRANCHE OF DOMESTIC CORPORATE BONDS

Reference is made to the announcement of the Company dated 17 August 2015 (the “**Announcement**”) in relation to the proposed public offering of the Domestic Bonds in principal amount of RMB2,500,000,000 with the rights of over-allotment by Shenzhen Youkaisi Investment Co., Ltd. (the “**Issuer**”), a wholly-owned subsidiary of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

According to the result of book-building process, the Issuer and the lead underwriter have determined that the total issue size for the Bonds shall be RMB4,000,000,000 and its coupon rate shall be fixed at 5%.

By order of the Board
Logan Property Holdings Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 18 August 2015

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.