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**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Logan Property Holdings Company Limited**  
**龍光地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3380)**

**USD250,000,000 9.75% SENIOR NOTES DUE 2017**  
**(Stock Code: 5851)**

**Guaranteed by Subsidiary Guarantors**

*Joint Lead Managers and Joint Bookrunners*

**Credit Suisse**  
**J.P. Morgan**

**Deutsche Bank**

**Goldman Sachs (Asia) L.L.C.**  
**VTB Capital**

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the USD250,000,000 9.75% senior notes due 2017 (the “**Notes**”) to be issued by Logan Property Holdings Company Limited (the “**Company**”) by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 1 December 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 9 December 2014.

By Order of the Board  
**Logan Property Holdings Company Limited**  
**Kei Hoipang**  
*Chairman*

Hong Kong, 8 December 2014

*As at the date of this announcement, the executive directors are Mr. Kei Hoipang (formerly known as Ji Haipeng), Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive director is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.*