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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Logan Property Holdings Company Limited
龍光地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3380)

US\$300,000,000 11.25% SENIOR NOTES DUE 2019

(Stock Code: 5758)

Guaranteed by Subsidiary Guarantors

Joint Lead Managers and Joint Bookrunners

Citigroup

Deutsche Bank

HSBC

Goldman Sachs

J.P. Morgan

**CITIC Securities
International**

VTB Capital

ABC International

ICBC International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$300,000,000 11.25% senior notes due 2019 (the “**Notes**”) to be issued by Logan Property Holdings Company Limited (the “**Company**”) by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 27 May 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 5 June 2014.

By Order of the Board
Logan Property Holdings Company Limited
Ji Haipeng
Chairman

Hong Kong, 4 June 2014

As at the date of this announcement, the executive directors are Mr. Ji Haipeng, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive director is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.