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# LOGAN

龙光集团

**Logan Group Company Limited**

**龍光集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3380)**

**OFFER TO PURCHASE THE OUTSTANDING 5.75% SENIOR NOTES DUE 2022  
(ISIN: XS1541978851; Common Code: 154197885; Stock Code: 5341)  
COMPLETION OF THE OFFER**

Reference is made to the announcements of the Company dated 3 November 2021 and 11 November 2021 (the “**Announcements**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Offer was completed on 12 November 2021. The 2022 Notes repurchased pursuant to the Offer and the Repurchased 2022 Notes in the principal amount of US\$18,050,000 have been canceled. As of the date of this announcement, the aggregate principal amount of the 2022 Notes which remain outstanding is US\$61,789,000.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://sites.dfkingltd.com/logan>.

By Order of the Board  
**Logan Group Company Limited**  
**Kei Hoi Pang**  
*Chairman*

Hong Kong, 17 November 2021

*As at the date of this announcement, the executive directors are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Mr. Xiao Xu and Mr. Zhong Huihong; the non-executive director is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.*