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Lingbao Gold Group Company Ltd.
靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

POSITIVE PROFIT ALERT

This announcement is voluntarily made by Lingbao Gold Group Company Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company is pleased to inform the shareholders of the Company (the "**Shareholders**") and the prospective investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts (the "**Management Accounts**") of the Group for the three months ended 31 March 2025 (the "**2025 First Quarter**") and the information currently available, the Group expects to record a net profit of not less than RMB250.0 million for the 2025 First Quarter. This is primarily attributable to the fact that during the 2025 First Quarter, the Group prioritized its production effort to meet the rising market demand and lead to a significant increase in gold output compared to the same period last year. Concurrently, the Group continued to enhance its overall operational efficiency and further strengthen cost control measures, and also benefited from the increase in the market price of gold, its principal product, during the same period.

This announcement is made only based on the preliminary review on the Management Accounts of the Group with the current information available. The Management Accounts have not been audited or reviewed by the auditors of the Company or the audit committee of the Company and may be subject to adjustments following further review.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan Province, the PRC
7 May 2025

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Wu Liming and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Tan Chong Huat, Mr. Bo Shao Chuan and Mr. Guo Michael Xinsheng.