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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

CHANGE IN BOARD LOT SIZE

The Board hereby announces that the board lot size of the H Shares for trading on the Stock Exchange will be changed from 2,000 H Shares to 1,000 H Shares with effect from 9:00 a.m. on Thursday, 6 March 2025. The expected timetable for such change in board lot size is set out in the main text below.

Holders of H Shares may submit their existing H Shares certificates in board lot of 2,000 H Shares each to the Share Registrar in exchange for new H Shares certificates in board lot of 1,000 H Shares each free of charge during business hours from Thursday, 20 February 2025 to Friday, 28 March 2025 (both days inclusive).

The board (the “**Board**”) of directors (the “**Director(s)**”) of Lingbao Gold Group Company Ltd. (the “**Company**”) hereby announces that the board lot size of the H shares of RMB0.20 each in the capital of the Company (the “**H Share(s)**”) for trading on main board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 2,000 H Shares to 1,000 H Shares with effect from 9:00 a.m. on Thursday, 6 March 2025 (the “**Change in Board Lot Size**”).

Based on the closing price of HK\$5.0 per H Share as quoted on the Stock Exchange as at the date of this announcement, the market value of the existing board lot of 2,000 H Shares each is HK\$10,000. Upon the Change in Board Lot Size becoming effective, the market value of the then board lot of 1,000 H Shares each will be HK\$5,000 (based on the closing price of HK\$5.0 per H Share as quoted on the Stock Exchange as at the date of this announcement). The Change in Board Lot Size will reduce the board lot value. The Board is of the view that the reduction in board lot value resulting from the Change in Board Lot Size may improve the liquidity of the H Shares and broaden the Company’s

shareholders (the “**Shareholders**”) base. The Change in Board Lot Size will not affect any of the relative rights of the Shareholders. The Board is of the opinion that the Change in Board Lot Size is in the interest of the Company and the Shareholders as a whole.

As no odd board lot size of the H Shares will be created as a result of the aforesaid Change in Board Lot Size (other than those already existed before such Change in Board Lot Size becoming effective), no odd lot arrangement to match the sales and purchase of odd lots will be made by the Company.

Expected Timetable

Set out below is the expected timetable for the Change in Board Lot Size where all times and dates refer to Hong Kong local times and dates:

Events	Hong Kong times and dates
The issuance of announcement	Wednesday, 12 February 2025
First day for free exchange of existing H Shares certificates in board lot of 2,000 H Shares each for new share certificates in board lot of 1,000 H Shares each	Thursday, 20 February 2025
Last day for trading of H Shares in board lot of 2,000 H Shares each in the original counter	Wednesday, 5 March 2025
Effective date of the change in board lot size from 2,000 H Shares each to 1,000 H Shares each	Thursday, 6 March 2025
Original counter for trading in the H Shares in board lot of 2,000 H Shares each becomes the counter for trading in the H Shares in board lot of 1,000 H Shares each	9:00 a.m. Thursday, 6 March 2025
Temporary counter for trading in the H Shares in board lot of 2,000 H Shares each opens	9:00 a.m. Thursday, 6 March 2025
First day of parallel trading in H Shares (in board lot of 1,000 H Shares each and board lot of 2,000 H Shares each)	9:00 a.m. Thursday, 6 March 2025

Events

Hong Kong times and dates

Temporary counter for trading in the H Shares in board lot of 2,000 H Shares each closes 4:10 p.m. Wednesday, 26 March 2025

Last day of parallel trading in H Shares (in board lot of 1,000 H Shares each and board lot of 2,000 H Shares each) 4:10 p.m. Wednesday, 26 March 2025

Last day for free exchange of existing H Shares certificates in board lot of 2,000 H Shares each for new share certificates in board lot of 1,000 H Shares each 4:30 p.m. Friday, 28 March 2025

Exchange of New H Shares Certificates

Holders of H Shares may submit their existing H Shares certificates in board lot of 2,000 H Shares each to the Company’s Share Registrar and Transfer Office for H Shares, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (“**Share Registrar**”) in exchange for new H Shares certificates in board lot of 1,000 H Shares each free of charge during business hours (i.e. 9:00 a.m. to 4:30 p.m.) from Thursday, 20 February 2025 to Friday, 28 March 2025 (both days inclusive).

After the expiry of such period, existing H Shares certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new H Shares certificate in board lot of 1,000 H Shares each issued or each existing H Shares certificate submitted, whichever number of H Shares certificate involved is higher. It is expected that the new H Shares certificates will be available for collection from the Share Registrar by the holders of H Shares within ten business days after delivery of the existing H Shares certificates to the Share Registrar for exchange purpose.

As from Thursday, 6 March 2025, any new H Shares certificates will be issued in board lot of 1,000 H Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All existing H Shares certificates in board lot of 2,000 H Shares each will continue to be evidence of legal title to such H Shares and be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of H Shares for each board lot, the new H Shares certificates will have the same format and color as the existing H Shares certificates.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan, the People's Republic of China
12 February 2025

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Wu Liming and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Tan Chong Huat, Mr. Bo Shao Chuan and Mr. Guo Michael Xinsheng.