



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Lingbao Gold Group Company Ltd. (A joint stock limited company incorporated in the People's Republic of China with limited liability)

Date Submitted: 03 February 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Domestic Shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	566,975,091	RMB	0.2	RMB	113,395,018.2	
Increase / decrease (-)	-385,578,033			RMB		
Balance at close of the month	181,397,058	RMB	0.2	RMB	36,279,411.6	

2. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03330	Description	LINGBAO GOLD			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	676,500,964	RMB	0.2	RMB	135,300,192.8	
Increase / decrease (-)	385,578,033			RMB		
Balance at close of the month	1,062,078,997	RMB	0.2	RMB	212,415,799.4	

Total authorised/registered share capital at the end of the month: RMB 248,695,211

Remarks:

The conversion of an aggregate of 385,578,033 domestic shares into H shares of the Company has been completed on 23 January 2025. Please refer to the announcement of the Company dated 23 January 2025.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Domestic Shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		566,975,091	0	566,975,091		
Increase / decrease (-)		-385,578,033				
Balance at close of the month		181,397,058	0	181,397,058		

2. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03330	Description	LINGBAO GOLD			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		676,500,964	0	676,500,964		
Increase / decrease (-)		385,578,033				
Balance at close of the month		1,062,078,997	0	1,062,078,997		

Remarks:

The conversion of an aggregate of 385,578,033 domestic shares into H shares of the Company has been completed on 23 January 2025. Please refer to the announcement of the Company dated 23 January 2025.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes		
Stock code (if listed)	03330	Description	LINGBAO GOLD				
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
	Currency	Amount					
1). Conversion of the 385,578,033 domestic shares into H shares of the Company pursuant to the H Share Full Circulation			23 January 2025		385,578,033	0	0
2. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No		
Stock code (if listed)	N/A	Description	Domestic Shares				
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
	Currency	Amount					
1). Conversion of the 385,578,033 domestic shares into H shares of the Company pursuant to the H Share Full Circulation			23 January 2025		-385,578,033	0	0

Increase/ decrease (-) in issued shares (excluding treasury shares):	385,578,033	Ordinary shares H (EE1)
Increase/ decrease (-) in issued shares (excluding treasury shares):	-385,578,033	Ordinary shares (EE1)
Increase/ decrease (-) in treasury shares:	0	Ordinary shares H (EE2)
Increase/ decrease (-) in treasury shares:	0	Ordinary shares (EE2)

Remarks:

The conversion of an aggregate of 385,578,033 domestic shares into H shares of the Company has been completed on 23 January 2025. Please refer to the announcement of the Company dated 23 January 2025.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	385,578,033	Ordinary shares H
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	-385,578,033	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares H

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Chui Man Lung Everett

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)



Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.