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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

INSIDE INFORMATION COMPLETION OF THE H SHARE FULL CIRCULATION

INTRODUCTION

This announcement is made by Lingbao Gold Group Company Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 12 September 2024, 20 December 2024 and 27 December 2024 in relation to the proposed implementation of the H Share Full Circulation, the issuance of Filing Notice by the CSRC and the Listing Approval granted by the Stock Exchange (the “**Announcements**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The Board is pleased to announce that the conversion of an aggregate of 385,578,033 Domestic Shares into H Shares has been completed on 23 January 2025, and the listing of such Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 24 January 2025.

SHAREHOLDING STRUCTURE

The share capital structure of the Company immediately before and upon completion of the Conversion and Listing is set out below:

Description of Shares	Immediately before completion of the Conversion and Listing		Immediately upon completion of the Conversion and Listing	
	<i>Number of Shares</i>	<i>Approximate percentage</i>	<i>Number of Shares</i>	<i>Approximate percentage</i>
Domestic Shares	566,975,091	45.60%	181,397,058	14.59%
H Shares	<u>676,500,964</u>	<u>54.40%</u>	<u>1,062,078,997</u>	<u>85.41%</u>
Total	<u>1,243,476,055</u>	<u>100.00%</u>	<u>1,243,476,055</u>	<u>100.00%</u>

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan, the People's Republic of China
23 January 2025

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Wu Liming and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Tan Chong Huat, Mr. Bo Shao Chuan and Mr. Guo Michael Xinsheng.