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**Lingbao Gold Group Company Ltd.**

**靈寶黃金集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3330)**

## **CLARIFICATION ANNOUNCEMENT**

Lingbao Gold Group Company Ltd. (the “**Company**”) has recently become aware that a New Year Message 2025 (the “**New Year Message**”) published on the Company’s WeChat official account has mentioned that the results of the Company for the year ended 31 December 2024 (“**FY2024**”) are expected to reach a new high. In order to avoid misleading the community and investors, this is a clarification statement.

As of the date of this announcement, the audit is still in progress. The board meeting to review and approve the annual results for FY2024 is expected to be held by the end of March 2025. Therefore, no audited financial results are currently available. The Company and management confirm that it is reasonable to expect that the Company and its subsidiaries (collectively, the “**Group**”) will achieve a year-on-year increase in revenue in FY2024 based on a positive profit alert in October 2024. However, as the financial results for FY2024 remain subject to audit or adjustments, confirmation of the increase in revenue is pending auditor’s audit and board approval.

The board would like to emphasise that the consolidated financial information contained in the New Year Message has not been audited. It is a common practice for the Company to issue a New Year Message, and such contents are still in the auditing process. The Company will make further announcement as appropriate in compliance with Securities and Futures Ordinance (“**SFO**”) and Listing Rules.

The unaudited consolidated financial information of the unaudited management accounts of the Group set out in this announcement has not been audited and has not been agreed by the auditors of the Company. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Save as disclosed in this announcement, the Company confirms that it is not aware of any information which must be announced to avoid a false market in the Company's securities or any inside information that needs to be disclosed under Part XIVA of SFO.

By order of the Board  
**Lingbao Gold Group Company Ltd.**  
**Chen Jianzheng**  
*Chairman*

Henan, the People's Republic of China  
13 January 2025

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Wu Liming and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Tan Chong Huat, Mr. Bo Shao Chuan and Mr. Guo Michael Xinsheng.*