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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

INSIDE INFORMATION

PROPOSED IMPLEMENTATION OF THE H SHARE FULL CIRCULATION BY THE COMPANY

This announcement is made by Lingbao Gold Group Company Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Guidelines on Application for “Full Circulation” of Domestic Unlisted Shares of H-share Companies (《H股公司境內未上市股份申請“全流通”業務指引》) (the “**Guidelines**”) issued by the China Securities Regulatory Commission (the “**CSRC**”) on 14 November 2019 and further amended on 10 August 2023 regarding the procedures of application by companies whose H shares are listed on the Stock Exchange for circulation of domestic unlisted shares (as defined under the Guidelines) on the Stock Exchange.

In view of the Guidelines, the board (the “**Board**”) of directors (the “**Directors**”) of the Company has considered and approved the proposed implementation of full circulation (the “**H Share Full Circulation**”) of 385,578,033 unlisted domestic shares of the Company (the “**Domestic Shares**”) held by certain shareholders of the Company (the “**Shareholders**”), representing approximately 31.01% of the total share capital of the Company as at the date of this announcement. On 12 September 2024, the Company has submitted a filing to the CSRC in respect of the H Share Full Circulation.

As at the date of this announcement, the Company has not applied to the Stock Exchange for the Conversion and Listing (as defined below), and the details of the Company's implementation plan in relation to the H Share Full Circulation and the Conversion and Listing have not yet been finalized. The H Share Full Circulation is still subject to obtaining all relevant approvals, including the filing notice of the CSRC, the conversion of such Domestic Shares into H shares of the Company (the "H Shares"), and the Stock Exchange granting listing of, and permission to deal in, such H Shares on the main board of the Stock Exchange (the "Conversion and Listing"). Pursuant to the articles of association of the Company, the Conversion and Listing is not subject to the Shareholders' approval at general meeting.

The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in accordance with the Inside Information Provisions and/or the requirements of the Listing Rules.

The H Share Full Circulation and the Conversion and Listing are subject to relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan Province, the People's Republic of China
12 September 2024

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Wu Liming and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Tan Chong Huat, Mr. Bo Shao Chuan and Mr. Guo Michael Xinsheng.