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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

FINAL DIVIDEND CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Lingbao Gold Group Company Ltd. (the “**Company**”) dated 27 March 2024 in relation to, among others, the proposed distribution of final dividend of RMB0.065 per share (tax inclusive) for the year ended 31 December 2023 (the “**Final Dividend**”). Subject to the approval of the shareholders at the forthcoming annual general meeting of the Company (“**AGM**”) which will be held on Wednesday, 29 May 2024, the Final Dividend will be distributed to shareholders on or about Wednesday, 31 July 2024.

In order to determine the holders of H shares of the Company (the “**H Shareholders**”) who are entitled to attend and vote at the AGM, the register of members of the Company will be closed from Friday, 24 May 2024 to Wednesday, 29 May 2024 (both days inclusive), during which no transfer of shares of the Company will be registered. To be entitled to attend and vote at the AGM, all transfer documents of shares accompanied by the relevant share certificates must be lodged with Computershare Hong Kong Investor Services Limited at shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong before 4:30 pm on Thursday, 23 May 2024. All H Shareholders whose names appear on the register of members of the Company on Wednesday, 29 May 2024 are entitled to attend and vote at the AGM.

In order to determine the H Shareholders who are qualify for the Final Dividend, the register of members of the Company will be closed from Tuesday, 4 June 2024 to Friday, 7 June 2024 (both days inclusive), during which no transfer of shares of the Company will be registered. To be qualify for the Final Dividend, all transfer documents of shares accompanied by the relevant share certificates must be lodged with Computershare Hong Kong Investor Services Limited at shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong on or before 4:30 pm on Monday, 3 June 2024. Subject to the approval of the shareholders at the AGM, the Final Dividend will be paid to the H Shareholders whose names appear on the register of members of the Company at close of business on Friday, 7 June 2024.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Lingbao City, Henan Province, the People’s Republic of China
28 March 2024

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Dai Weitao and Mr. Wu Liming; two non-executive Directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive Directors, namely Mr. Wang Guanghua, Mr. Wang Jiheng, Mr. Xu Rong and Mr. Tan Chong Huat.