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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

POLL RESULT OF THE EGM HELD ON 31 JANUARY 2024

Reference are made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice of EGM**”) of Lingbao Gold Group Company Ltd. (the “**Company**”) both dated 12 January 2024. Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

The Board announces that the EGM was held at the registered office of the Company at Hangu Road and Jingshan Road Intersection, Lingbao City, Henan Province, the People's Republic of China (the “**PRC**”) on Wednesday, 31 January 2024. All resolutions set out in the Notice of EGM and proposed at the EGM were duly passed by way of poll.

The Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Dai Weitao, Mr. Wu Liming, Mr. Zhang Feihu, Mr. Wang Guanghua, Mr. Wang Jiheng, Mr. Xu Rong and Mr. Tan Chong Huat had attended the EGM either in person or through electronic means.

As at the date of the EGM, the total number of issued Shares of the Company was 1,184,021,255 Shares, which was divided into 566,975,091 Domestic Shares and 617,046,164 H Shares.

As disclosed in the Circular, Mr. Wang Guanran and his associates (including D&R Asset Management) would abstain from voting on the relevant resolutions to be proposed at the EGM. Accordingly, Mr. Wang Guanran and his associates (including D&R Asset Management), directly and/or indirectly holding 185,339,000 Domestic Shares and 319,772,164 H Shares in aggregate, representing approximately 42.7% of the total number of issued Shares as at the date of this announcement, were required to abstain and have abstained from voting on the relevant resolutions at the EGM.

Save for the aforesaid: (i) no other Shareholder was required under the Listing Rules to abstain from voting; and (ii) none of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting, on the relevant resolutions at the EGM. Accordingly, the total number of issued Shares entitling the relevant Shareholders to attend and vote for or against the relevant resolutions at the EGM was 678,910,091.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the relevant resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

POLL RESULTS OF THE EGM

The table below sets out the poll results in respect of the resolutions proposed at the EGM:

Ordinary Resolutions		Number of votes cast (Approximate percentage of total number of votes cast)		
		For	Against	Abstain
1.	<p>“THAT:</p> <p>(a) (i) the Shiye Comprehensive Products Framework Agreement (as defined in the circular of the Company dated 12 January 2024), the terms of the transactions contemplated under the Shiye Comprehensive Products Framework Agreement and the implementation thereof be and are hereby approved, confirmed and/or ratified;</p> <p>(ii) the proposed annual caps for the three years ending 31 December 2026 in relation to the transactions contemplated under the Shiye Comprehensive Products Framework Agreement be and are hereby approved, confirmed and/or ratified; and</p> <p>(b) the director(s) of the Company be and are hereby authorised for and on behalf of the Company to, amongst other matters, sign, execute and deliver or to authorise the signing, execution and delivery of all such documents and to do all such things as they may in their absolute discretion consider necessary, expedient or desirable to implement and/or to give effect to or otherwise in connection with the Shiye Comprehensive Products Framework Agreement, the proposed annual caps and the transactions contemplated thereunder and to be in the interests of the Company.”</p>	<p>309,215,091 89.07%</p>	<p>37,961,000 10.93%</p>	<p>0 0.00%</p>

Ordinary Resolutions		Number of votes cast (Approximate percentage of total number of votes cast)		
		For	Against	Abstain
2.	<p>“THAT:</p> <p>(a) (i) the Weiye Comprehensive Products Framework Agreement (as defined in the circular of the Company dated 12 January 2024), the terms of the transactions contemplated under the Weiye Comprehensive Products Framework Agreement and the implementation thereof be and are hereby approved, confirmed and/or ratified;</p> <p>(ii) the proposed annual caps for the three years ending 31 December 2026 in relation to the transactions contemplated under the Weiye Comprehensive Products Framework Agreement be and are hereby approved, confirmed and/or ratified; and</p> <p>(b) the director(s) of the Company be and are hereby authorised for and on behalf of the Company to, amongst other matters, sign, execute and deliver or to authorise the signing, execution and delivery of all such documents and to do all such things as they may in their absolute discretion consider necessary, expedient or desirable to implement and/or to give effect to or otherwise in connection with the Weiye Comprehensive Products Framework Agreement, the proposed annual caps and the transactions contemplated thereunder and to be in the interests of the Company.”</p>	<p>309,215,091 89.07%</p>	<p>37,961,000 10.93%</p>	<p>0 0.00%</p>

As more than 50% of the votes were cast in favour of the resolutions numbered 1 to 2 at the EGM, each of these resolutions was duly passed as ordinary resolution by way of poll of the Company.

General

The Company's H Share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Lingbao City, Henan Province, the PRC
31 January 2024

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Dai Weitao and Mr. Wu Liming; two non-executive Directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive Directors, namely Mr. Wang Guanghua, Mr. Wang Jiheng, Mr. Xu Rong and Mr. Tan Chong Huat.