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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

POLL RESULTS OF THE 2022 ANNUAL GENERAL MEETING HELD ON 23 MAY 2023

Reference is made to the circular of Lingbao Gold Group Company Ltd. dated 21 April 2023 (the “Circular”). Unless otherwise indicated, the terms used herein shall have the same meanings as those used in the Circular.

At the AGM held on 23 May 2023, all proposed resolutions as set out in the AGM Notice dated 21 April 2023 were taken by poll. Computershare Hong Kong Investors Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Details of the result of poll voting are stated below:

ORDINARY RESOLUTIONS		Number of votes (%)	
		For	Against
1.	to consider and approve the report of the board of directors of the Company (the “Board”) for the year 2022	546,689,091 100.00%	0 0.00%
2.	to consider and approve the report of the supervisory committee of the Company for the year 2022	546,689,091 100.00%	0 0.00%
3.	to consider and approve the audited consolidated financial statements of the Company and its subsidiaries and the auditors’ report for the year ended 31 December 2022	546,689,091 100.00%	0 0.00%

ORDINARY RESOLUTIONS		Number of votes (%)	
		For	Against
4.	to consider and approve the re-election of Mr. Chen Jianzheng as an executive director of the Company	546,689,091 100.00%	0 0.00%
5.	to authorise the Board to fix the remuneration of the directors and supervisors of the Company for the year 2022	528,689,091 100.00%	0 0.00%
6.	to re-appoint KPMG as the Company's international auditors and KPMG Huazhen LLP as the Company's PRC auditors and to authorise the Board to fix their remuneration	546,689,091 100.00%	0 0.00%
7.	to consider and approve any motion proposed by any shareholder of the Company holding 5% or more of the shares with voting rights at such meeting, if any*	545,717,091 99.82%	972,000 0.18%

* no motion was proposed by shareholder of the Company holding 5% or more of the shares with voting rights during the meeting.

SPECIAL RESOLUTIONS		Number of votes (%)	
		For	Against
1.	to consider and approve the general mandate to issue new shares	422,832,784 79.98%	105,856,307 20.02%
2.	to consider and approve the proposal in relation to the grant of authorisation to the Board to issue debt financing instruments	545,559,091 99.79%	1,130,000 0.21%

As at the date of the AGM, the issued share capital of the Company was 864,249,091 shares ("Shares") of the Company. The total number of Shares entitling the holder to attend and vote for or against the ordinary resolutions and special resolutions at the AGM was 864,249,091 Shares, representing 100% of the total issued share capital of the Company. No Shareholder is required to abstain from voting in respect of the ordinary resolutions and special resolutions.

As more than 50% of the valid votes were cast in favour of all ordinary resolutions, all ordinary resolutions were duly passed by way of poll at the AGM.

As more than two thirds of the votes were cast in favour of the special resolutions numbered 1 and 2, all special resolutions were duly passed by way of poll at the AGM.

The Board consists of 11 members. All Directors of the Company attended the AGM in person or by electronic means.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Lingbao, Henan, the PRC
23 May 2023

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Dai Weitao and Mr. Wu Liming; two non-executive Directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive Directors, namely Mr. Wang Guanghua, Mr. Wang Jiheng, Mr. Xu Rong and Mr. Tan Chong Huat.