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**Lingbao Gold Group Company Ltd.**

**靈寶黃金集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3330)**

## **POSITIVE PROFIT ALERT**

This announcement is made by Lingbao Gold Group Company Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) is pleased to inform the shareholders of the Company (the “**Shareholders**”) and the prospective investors of the Company that the Group expects to record a net profit of not less than RMB220 million for the year ended 31 December 2022, representing an increase of more than 80% as compared to a net profit of approximately RMB118 million for the year ended 31 December 2021 (the “**Previous Financial Year**”), according to the preliminary assessment made by the Group over the unaudited consolidated management accounts for the year ended 31 December 2022 and the information currently available to the Board.

The Board believes that the expected significant increase in net profit is attributable to the facts that 1.) the production volumes and sales volumes of gold concentrates (contained gold) and compound gold produced by mining segment recorded a significant increase compared to the Previous Financial Year, with a steady and sustained improvement in operating conditions as the mines of the Group strengthened their production organization and further released production potential; and 2.) the production volume of the Group’s gold bullion also recorded a significant increase as compared to the Previous Financial Year, leading to the turnaround in smelting segment.

As at the date of this announcement, the auditing process for the annual results for the year ended 31 December 2022 has not been completed. This positive profit alert announcement is made only based on the preliminary review on the unaudited management accounts of the Group and the current information available, which has not been audited or reviewed by the auditors of the Company or the audit committee of the Company and may be subject to adjustments following further review. The audited annual results of the Group for the year ended 31 December 2022 will be announced by mid-late March 2023 in accordance with the Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Lingbao Gold Group Company Ltd.**  
**Chen Jianzheng**  
*Chairman*

Henan, the PRC  
6 March 2023

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Dai Weitao and Mr. Wu Liming; two non-executive Directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive Directors, namely Mr. Wang Guanghua, Mr. Wang Jiheng, Mr. Xu Rong and Mr. Tan Chong Huat.*