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**Lingbao Gold Group Company Ltd.**

**靈寶黃金集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3330)**

**POLL RESULTS OF THE  
2021 ANNUAL GENERAL MEETING HELD ON 20 MAY 2022**

Reference is made to the circular of Lingbao Gold Group Company Ltd. dated 19 April 2022 (the “**Circular**”). Unless otherwise indicated, the terms used herein shall have the same meanings as those used in the Circular.

At the AGM held on 20 May 2022, all proposed resolutions as set out in the AGM Notice dated 19 April 2022 were taken by poll. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Details of the result of poll voting are stated below:

ORDINARY RESOLUTIONS		Number of votes (%)	
		For	Against
1.	to consider and approve the report of the board of directors of the Company (the “ <b>Board</b> ”) for the year 2021	532,055,091 100.00%	0 0.00%
2.	to consider and approve the report of the supervisory committee of the Company for the year 2021	532,055,091 100.00%	0 0.00%
3.	to consider and approve the audited consolidated financial statements of the Company and its subsidiaries and the auditors’ reports for the year ended 31 December 2021	532,055,091 100.00%	0 0.00%

ORDINARY RESOLUTIONS		Number of votes (%)	
		For	Against
4.	to authorise the Board to fix the remuneration of the directors and supervisors of the Company for the year 2021	532,055,091 100.00%	0 0.00%
5.	to re-appoint KPMG as the Company's international auditors and KPMG Huazhen LLP as the Company's PRC auditors and to authorise the Board to fix their remuneration	532,055,091 100.00%	0 0.00%
6.	to consider and approve any motion proposed by any shareholder of the Company holding 5% or more of the shares with voting rights at such meeting, if any*	531,833,091 99.96%	222,000 0.04%

\* no motion was proposed by shareholder of the Company holding 5% or more of the shares with voting rights during the meeting.

SPECIAL RESOLUTIONS		Number of votes (%)	
		For	Against
1.	to consider and approve the general mandate to issue new shares	531,833,091 99.96%	222,000 0.04%
2.	to consider and approve the proposal in relation to the grant of authorisation to the Board to issue debt financing instruments	531,833,091 99.96%	222,000 0.04%

As at the date of the AGM, the issued share capital of the Company was 864,249,091 shares (“**Shares**”) of the Company. The total number of Shares entitling the holder to attend and vote for or against the ordinary resolutions and special resolutions at the AGM was 864,249,091 Shares, representing 100% of the total issued share capital of the Company. No Shareholder is required to abstain from voting in respect of the ordinary resolutions and special resolutions.

As more than 50% of the valid votes were cast in favour of all ordinary resolutions, all ordinary resolutions were duly passed by way of poll at the AGM.

As more than two thirds of the votes were cast in favour of the special resolutions numbered 1 and 2, all special resolutions were duly passed by way of poll at the AGM.

The board consists of 11 members. All Directors of the Company attended the AGM in person or by electronic means.

By order of the Board  
**Lingbao Gold Group Company Ltd.**  
**Zeng Xiangxin**  
*Chairman*

Lingbao, Henan, the PRC,

20 May 2022

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Zeng Xiangxin, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Dai Weitao and Mr. Wu Liming; two non-executive Directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive Directors, namely Mr. Wang Guanghua, Mr. Wang Jiheng, Mr. Xu Rong and Mr. Tan Chong Huat.*