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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3330)

POSITIVE PROFIT ALERT

This announcement is made by Lingbao Gold Group Company Ltd. (the "**Company**") and together with its subsidiaries, the "**Group**") pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary assessment of the Group's unaudited consolidated management accounts for the year ended 31 December 2018 and information currently available to the Board, it is expected that the Group will record of not less than RMB600,000,000 in the profit attributable to equity shareholders of the Company as compared to the profit attributable to equity shareholders of the Company of RMB 79,834,000 for the year ended 31 December 2017. The substantial increase in the profit attributable to equity shareholders of the Company is mainly attributable to the gain on disposal of the entire issued share capital of Lingbao Wason Copper-Foil Company Limited.

This positive profit alert announcement is only based on the preliminary review on the unaudited management accounts of the Group and the current information available, which has not been confirmed nor audited by the Company's auditor. The audited results of the Group for the year ended 31 December 2018 will be announced before the end of March 2019 and the related 2018 annual report will be published thereafter.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan, the PRC, 15 March 2019

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Ms. Zhou Xing, Mr. Zhao Kun and Mr. Wang Leo; one non-executive director, namely Mr. Shi Yuchen; and four independent non- executive directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.