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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock code: 3330)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 OCTOBER 2018

Reference is made to the notice (the "**Notice**") of extraordinary general meeting (the "**EGM**") and the circular (the "**Circular**") of Lingbao Gold Group Company Ltd. (the "**Company**") both dated 31 August 2018. Unless the context otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the special resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held at 9:00 a.m. on Tuesday, 16 October 2018 at the office of the Company at Hangu Road and Jingshan Road Intersection, Lingbao, Henan, the PRC. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of inspecting the vote-taking.

As at the date of the EGM, the issued share capital of the Company was 864,249,091 Shares. D&R holdings a total of 185,339,000 Shares (representing approximately 21.45% of the Company's issued share capital) had abstained from voting in respect of the special resolution at the EGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of any resolution pursuant to Rule 13.40 of the Listing Rules at the EGM. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolution at the EGM. Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against the resolution at the EGM was 678,910,091 Shares (representing approximately 78.55% of the Company's issued share capital).

Set out below is the result of voting at the EGM, which was conducted by way of poll:

Special Resolution		Number of Votes (%)	
		For	Against
1.	(a) the equity transfer agreement dated 12 August 2018 (the " Equity Transfer Agreement ") entered into between the Company and Shenzhen Londian Electrics Co., Ltd. (深圳龍電電氣股份有限公司) (the	377,595,091 (99.62%)	1,434,000 (0.38%)

	<p>"Purchaser") in relation to the disposal by the Company of 100% of the equity interest in 靈寶華鑫銅箔有限責任公司 (Lingbao Wason Copper-Foil Company Ltd.) ("Lingbao Wason") to the Purchaser (a copy of the Equity Transfer Agreement is marked "A" and produced to this meeting and signed by the chairman of the meeting for identification purposes) and the transactions contemplated thereunder be and are hereby confirmed, approved and ratified; and</p> <p>(b) any one or more of the directors of the Company (the "Directors") be and is/are hereby authorised to do all such acts and things and execute all such documents (in case of execution of documents under seal, to do so by any two Directors or any Director together with the secretary of the Company) and to take such steps which he/they may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Equity Transfer Agreement and the transactions contemplated thereunder.</p>		
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As more than two thirds of the votes were cast in favour of the above resolution, the resolution was duly passed as special resolution.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan, the PRC, 16 October 2018

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Ms. Zhou Xing, Mr. Zhao Kun and Mr. Wang Leo; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.