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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock code: 3330)

TERMINATION OF ISSUE OF NEW H SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Lingbao Gold Group Company Ltd. (the "**Company**") dated 15 February 2018 (the "**Announcement**") in relation to the allot and issue of 58,860,252 new H Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Given that certain conditions precedent to the Completion are not satisfied on or before the Long Stop Date, the Company and the Subscriber have mutually agreed to terminate the Subscription Agreement. Accordingly, all rights, obligations and liabilities of the parties under the Subscription Agreement shall forthwith cease and determine and no parties shall have any claim against the other thereunder. The Company at the same time applied to the China Securities Regulatory Commission (the "**CSRC**") to terminate the review of the Company's issuance of new H Shares under the General Mandate application materials. On 21 September 2018, the Company received the "Notice of Terminating the Review for Application of Administrative Approval by CSRC ([2018] No. 391) from CSRC. In accordance with the relevant requirement under Article 20 of the "Implementation Procedures and Requirements on Administrative Approval of China Securities Regulatory Commission", CSRC decided to terminate the review for the application of such administrative approval.

The Board considers that the termination of the Subscription Agreement has no material adverse impact on the business operations and financial position of the Group.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan, the PRC, 21 September 2018

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Ms. Zhou Xing, Mr. Zhao Kun and Mr. Wang Leo; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Han Qin Chun, Mr. Wang Jiheng and Mr. Wang Guanghua.