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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock code: 3330)

REVISED PROXY FORM FOR USE AT THE EGM

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of Lingbao Gold Group Company Ltd. 靈寶黃金集團股份有限公司 (the “**Company**”) both dated 31 August 2018 and the proxy form to be used for the extraordinary general meeting referred to in the EGM Notice (the “**Original Proxy Form**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Company wishes to clarify that paragraphs (a) and (b) of the special resolution as set out in the EGM Notice form one single resolution and should be voted on as so. There has been a typographical error in the Original Proxy Form regarding the special resolution whereby paragraphs (a) and (b) were labelled “1.” and “2.” and were separated into two boxes under each of the columns headed “Special Resolution”, “For” and “Against”. The Company has revised the proxy form to amend the above typographical errors. The revised proxy form (the “**Revised Proxy Form**”) will be published on the websites of the Stock Exchange and the Company on 5 September 2018 and despatched to the Shareholders on 6 September 2018.

The typographical amendments as reflected in the Revised Proxy Form does not affect the information contained in the Circular and the EGM Notice, which remain unchanged. The date, time and venue for holding the EGM referred to in the EGM Notice also remain unchanged.

Shareholders should note that the Revised Proxy Form supersedes and replaces the Original Proxy Form and that the Original Proxy Form is void and invalid. SHAREHOLDERS WHO HAVE SIGNED AND RETURNED THE ORIGINAL PROXY FORMS SHOULD COMPLETE AND RETURN THE REVISED PROXY FORMS IN ACCORDANCE WITH THE INSTRUCTIONS PROVIDED THEREIN.

In order to be valid, the Revised Proxy Form must be deposited by hand or post, for holders of H shares of the Company, to the H shares registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong and, for holders of domestic shares of the Company, to the registered address of the Company not less than 24 hours before the time scheduled for holding the EGM or not less than 24 hours before the time appointed for taking the poll, whichever is later. If the Revised Proxy Form is signed by a person under a power of attorney or other authority, a notarially certified copy of that power of attorney or authority shall be deposited at the same time as mentioned in the Revised Proxy Form.

By order of the Board
Lingbao Gold Group Company Ltd
Chen Jianzheng
Chairman

Henan, the PRC, 3 September 2018

As at the date of this notice, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Ms. Zhou Xing, Mr. Zhao Kun and Mr. Wang Leo; one nonexecutive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.