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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(formerly known as 靈寶黃金股份有限公司 (Lingbao Gold Company Ltd.))

(A joint stock limited company incorporated in the People's Republic of China)

(Stock code: 3330)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO A MAJOR TRANSACTION**

Reference is made to the announcement of Lingbao Gold Group Company Ltd. (the "**Company**") dated 7 July 2017 in relation to a major transaction of the disposal of 60% equity interest in a wholly-owned subsidiary of the Company (the "**Announcement**"). Unless otherwise expressly indicated, capitalized terms used herein have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, further details of the Disposal and a notice to convene the EGM is expected to be despatched to the Shareholders on or before 28 July 2017. As additional time is required to prepare and finalize certain information in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 11 August 2017.

By Order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan Province, the PRC, 28 July 2017

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Wang Leo, Ms. Zhou Xing, Mr. Zhao Kun and Mr. Xing Jiangze; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.