



LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3330)

**REPLY SLIP FOR THE H SHAREHOLDERS CLASS MEETING MEETING
TO BE HELD ON FRIDAY, 30 DECEMBER 2011**

To: Lingbao Gold Company Ltd. (the "Company")

I/We¹ _____
of _____
being the registered holder(s) of² _____
H shares (as shown in the register of members of the Company) of RMB0.20 each in the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by proxy) the H Shareholders Class Meeting of the Company to be held at 2nd floor of the registered office of the Company at Xin Village, Yinzhuang Town, Daonan Industrial Area, Lingbao, Henan, the People's Republic of China on Friday, 30 December 2011 immediately after the conclusion of the class meeting for holders of domestic shares of the Company (which will be held immediately after the conclusion of the extraordinary general meeting of the Company to be held at 9:00 a.m. on Friday, 30 December 2011).

Signature of Shareholder(s): _____

Date this _____ day of _____ 2011

Notes:

1. Please insert full name(s) and address(es) (as shown in the register of members of the Company) in **block capitals**.
2. Please insert the number of shares registered in your name(s) and strike out what are not suitable for you.
3. In order to be valid, this completed and signed reply slip shall be delivered to the H shares registrar of the Company, Computershare Hong Kong Investor Services Limited at 46th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Friday, 9 December 2011. This reply slip may be delivered to Computershare Hong Kong Investor Services Limited by hand or by post.