



LINGJIN

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**Lingbao Gold Company Ltd.**

**靈寶黃金股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 3330)**

**REPLY SLIP FOR THE EXTRAORDINARY GENERAL MEETING  
TO BE HELD ON FRIDAY, 30 DECEMBER 2011**

To: Lingbao Gold Company Ltd. (the "Company")

I/We<sup>1</sup> \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of<sup>2</sup> \_\_\_\_\_ domestic/  
H shares (as shown in the register of members of the Company) of RMB0.20 each in the share capital of  
the Company, hereby inform the Company that I/we intend to attend (in person or by proxy) the  
Extraordinary General Meeting of the Company to be held at 2nd floor of the registered office of the  
Company at Xin Village, Yinzhuang Town, Daonan Industrial Area, Lingbao, Henan, the People's  
Republic of China on Friday, 30 December 2011 at 9:00 a.m..

Signature of Shareholder(s): \_\_\_\_\_

Date this \_\_\_\_\_ day of \_\_\_\_\_ 2011

*Notes:*

1. Please insert full name(s) and address(es) (as shown in the register of members of the Company) in **block capitals**.
2. Please insert the number and class of shares registered in your name(s) and strike out what are not suitable for you.
3. In order to be valid, this completed and signed reply slip shall be delivered to the H shares registrar of the Company, Computershare Hong Kong Investor Services Limited at 46th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares) or to the Company's registered office address at Xin Village, Yinzhuang Tower, Daonan Industrial Area, Lingbao, Henan, the People's Republic of China (for holders of domestic shares) on or before Friday, 9 December 2011. This reply slip may be delivered to Computershare Hong Kong Investor Services Limited or the Company by hand or by post.