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**Lingbao Gold Group Company Ltd.**

**靈寶黃金集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3330)**

## **DELAY IN DESPATCH OF 2019 ANNUAL REPORT**

Reference is made to the announcement of Lingbao Gold Group Company Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) in relation to, among others, the unaudited annual results of the Group for the year ended 31 December 2019 dated 31 March 2020 and the announcement of the Company in relation to, among others, the audited annual results announcement of the Group for the year ended 31 December 2019 dated 23 April 2020 (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to Rule 13.46(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Company is required to despatch the annual report of the Group for the same financial year (the “**2019 Annual Report**”) to the shareholders of the Company (the “**Shareholders**”) on or before 30 April 2020.

The board of directors of the Company (the “**Board**”) hereby announces that because the preparation work of the 2019 Annual Report was affected by travel restrictions due to the outbreak of COVID-19, the Company will not be able to despatch the 2019 Annual Report to the Shareholders on or before 30 April 2020 according to Rule 13.46(2)(a) of the Listing Rules. Taking into account the progress of preparation, the progress of resumption of work of the auditor and relevant personnel of the Company, and the time required for the preparation of the 2019 Annual Report, the Company expects to despatch the 2019 Annual Report to the Shareholders on or before 15 May 2020 in accordance with the “Further Guidance on the Joint Statement in relation to Results Announcements in light of the COVID-19 Pandemic” released on 16 March 2020 by The Securities and Futures Commission and The Stock Exchange of Hong Kong Limited.

Further announcement(s) will be made by the Company as and when necessary in case of any other material development in the publication of the 2019 Annual Report.

By order of the Board  
**Lingbao Gold Group Company Ltd.**  
**Chen Jianzheng**  
*Chairman*

Henan, the PRC, 29 April 2020

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Ms. Zhou Xing, Mr. Wang Leo and Mr. Zeng Xiangxin; two non-executive directors, namely Mr. Shi Yuchen and Mr. Zhang Feihu; and four independent non-executive directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.*