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**中國建築國際集團有限公司**

**CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3311)**

## **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of China State Construction International Holdings Limited (the “**Company**”) dated 11 March 2025 (the “**Announcement**”) in relation to the Subscription. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

### **COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that all the Conditions have been fulfilled, and Completion took place on 14 March 2025. 244,600,000 Subscription Shares, representing approximately 4.63% of the issued Shares as enlarged by the issue of the Subscription Shares, have been allotted and issued under the General Mandate to the nominee of the Subscriber at the Subscription Price of HK\$12.26 per Subscription Share in accordance with the terms and conditions of the Subscription Agreement.

The net proceeds from the issue of the Subscription Shares (where no significant expenses have been incurred for the Subscription and deducted from the gross proceeds) of approximately HK\$2,999 million are intended to be used for the purposes as disclosed in the Announcement.

## EFFECTS OF THE SUBSCRIPTION ON SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before Completion and immediately after Completion is summarised as follows:

<b>Shareholders</b>	<b>Immediately before Completion</b>		<b>Immediately after Completion</b>	
	<i>No. of Shares</i>	<i>% of the issued Shares (%)</i>	<i>No. of Shares</i>	<i>% of the issued Shares (%)</i>
China Overseas Holdings Limited (“COHL”) <sup>(1)</sup>	3,264,976,136	64.81	3,264,976,136	61.81
Mr. Zhang Haipeng <sup>(2)</sup>	50,000	0.0010	50,000	0.0009
Mr. Hung Cheung Shew <sup>(3)</sup>	591,584	0.01	591,584	0.01
The Subscriber Group	179,224,000	3.56	423,824,000	8.02
Other public Shareholders	1,592,774,948	31.62	1,592,774,948	30.15
<b>Total</b>	<b>5,037,616,668</b>	<b>100.00</b>	<b>5,282,216,668</b>	<b>100.00</b>

*Notes:*

- (1) As at the date of this announcement, amongst the total number of 3,264,976,136 Shares held by COHL, 3,146,188,492 Shares are held by COHL as beneficial owner while the balance of 118,787,644 Shares are interests of COHL’s controlled corporation, Silver Lot Development Limited.
- (2) Mr. Zhang Haipeng is the Chairman and an executive director of the Company.
- (3) Mr. Hung Cheung Shew is an executive director of the Company.

By Order of the Board  
**China State Construction  
International Holdings Limited**  
**Zhang Haipeng**  
*Chairman and Executive Director*

Hong Kong, 14 March 2025

*As at the date of this announcement, the Board comprises Mr. Zhang Haipeng as Chairman and Executive Director; Mr. Yan Jianguo as Non-executive Director; Mr. Wang Xiaoguang (Chief Executive Officer) and Mr. Hung Cheung Shew as Executive Directors; and Ms. Wong Wai Ching, Mr. Chan Tze Ching Ignatius and Mr. Chan Fan as Independent Non-executive Directors.*