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**China State Construction Finance (Cayman) III Limited**  
*(incorporated in the Cayman Islands with limited liability)*

**U.S.\$500,000,000 Subordinated Guaranteed Perpetual Capital Securities**  
**(Stock Code: 40083)**

**unconditionally and irrevocably guaranteed by**



**中國建築國際集團有限公司**  
**CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 3311)**

**REDEMPTION OF U.S.\$500,000,000**  
**SUBORDINATED GUARANTEED PERPETUAL CAPITAL SECURITIES**

Reference is made to the announcements of China State Construction International Holdings Limited (the “**Company**”) dated 22 November 2019, 26 November 2019 and 3 December 2019 (the “**Announcements**”) in relation to the U.S.\$500,000,000 subordinated guaranteed perpetual capital securities (the “**Securities**”) issued by China State Construction Finance (Cayman) III Limited (the “**Issuer**”) and unconditionally and irrevocably guaranteed by the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the terms and conditions of the Securities, the Issuer, by giving not less than 30 nor more than 60 days’ notice, may redeem the Securities in whole of their outstanding principal amount together with any Distribution accrued to but excluding the date fixed for redemption on the First Call Date or on any Distribution Payment Date after the First Call Date.

The Issuer has redeemed all of the outstanding Securities on 3 December 2024. As of the date of this announcement, there are no outstanding Securities in issue. The Issuer has made an application to the Stock Exchange for the withdrawal of the listing of the Securities accordingly. Such withdrawal of listing is expected to become effective upon the close of business on 11 December 2024.

By Order of the Board  
**China State Construction  
International Holdings Limited**  
**Zhang Haipeng**  
*Chairman and Executive Director*

Hong Kong, 3 December 2024

*As at the date of this announcement, the Board comprises Mr. Zhang Haipeng as Chairman and Executive Director; Mr. Yan Jianguo as Non-executive Director; Mr. Wang Xiaoguang (Chief Executive Officer) and Mr. Hung Cheung Shew as Executive Directors; and Ms. Wong Wai Ching, Mr. Chan Tze Ching Ignatius and Mr. Chan Fan as Independent Non-executive Directors.*

*As at the date of this announcement, the board of directors of the Issuer comprises Mr. Zhao Shaoran, Mr. Zhou Zhike and Mr. Li Aobo.*