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中國建築國際集團有限公司

CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3311)

**VOLUNTARY ANNOUNCEMENT
COMPLETION OF THE PUBLIC ISSUE OF
MEDIUM TERM NOTES BY A SUBSIDIARY IN THE
CHINESE MAINLAND**

The board of directors (the “Board”) of China State Construction International Holdings Limited (the “Company”) is pleased to announce that the public issue of the 2024 Second Tranche Medium Term Notes (the “Medium Term Notes”) in the Chinese mainland to professional investors by its subsidiary, China State Construction International Investments Limited (the “Issuer”), was completed on 19 July 2024. The principal amount of the Medium Term Notes is RMB2,000 million with a term of 5 years and a coupon rate of 2.30%.

Each of the Issuer and the Medium Term Notes has received a credit rating of “AAA” from a credit rating agency, China Lianhe Credit Rating Co., Ltd. (聯合資信評估股份有限公司).

By Order of the Board
**China State Construction
International Holdings Limited**
Zhang Haipeng
Chairman and Executive Director

Hong Kong, 25 July 2024

As at the date of this announcement, the Board comprises Mr. Zhang Haipeng as Chairman and Executive Director; Mr. Yan Jianguo as Non-executive Director; Mr. Wang Xiaoguang (Chief Executive Officer) and Mr. Hung Cheung Shew as Executive Directors; and Ms. Wong Wai Ching, Mr. Chan Tze Ching Ignatius and Mr. Chan Fan as Independent Non-executive Directors.