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中國建築國際集團有限公司

CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3311)

**VOLUNTARY ANNOUNCEMENT
COMPLETION OF THE PUBLIC ISSUE OF
CORPORATE BONDS BY A SUBSIDIARY IN THE
CHINESE MAINLAND**

The board of directors (the “Board”) of the Company is pleased to announce that the public issue of the 2024 First Tranche Corporate Bonds in the Chinese mainland to professional investors by its subsidiary, China State Construction International Investments Limited (the “Issuer”), was completed on 24 April 2024. The principal amount of the corporate bonds issued is RMB900,000,000 with a term of 5 years and a coupon rate of 2.54%. The corporate bonds will be listed on Shenzhen Stock Exchange.

Each of the Issuer and the 2024 First Tranche Corporate Bonds has received a credit rating of “AAA” from a credit rating agency, China Chengxin International Credit Rating Co., Ltd. (中誠信國際信用評級有限責任公司).

By Order of the Board
**China State Construction
International Holdings Limited**
Zhang Haipeng
Chairman and Executive Director

Hong Kong, 25 April 2024

As at the date of this announcement, the Board comprises Mr. Zhang Haipeng as Chairman and Executive Director; Mr. Yan Jianguo as Non-executive Director; Mr. Wang Xiaoguang (Chief Executive Officer) and Mr. Hung Cheung Shew as Executive Directors; and Dr. Raymond Leung Hai Ming, Ms. Wong Wai Ching and Mr. Chan Tze Ching Ignatius as Independent Non-executive Directors.