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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China State Construction Finance (Cayman) I Limited**  
*(Incorporated in the Cayman Islands with limited liability)*

**U.S.\$500,000,000 6.0 Per Cent. Senior Guaranteed Perpetual Capital Securities**  
**(Stock Code: 5462)**

**unconditionally and irrevocably guaranteed by**



**中國建築國際集團有限公司**

**CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3311)**

**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**

**HSBC**

**Bank of America  
Merrill Lynch**

**BOC International**

**CCB International**

**Joint Bookrunners and Joint Lead Managers**

**Haitong  
International**

**China  
International  
Capital  
Corporation**

**Orient  
Securities  
(Hong Kong)**

**BNP  
PARIBAS**

**Guotai  
Junan  
International**

**ABC  
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$500,000,000 senior guaranteed perpetual capital securities (the “Securities”) at an initial distribution rate of 6.0 per cent. to be issued by China State Construction Finance (Cayman) I Limited (the “Issuer”) and unconditionally and irrevocably guaranteed by China State Construction International Holdings Limited (the “Company”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The

Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 26 November 2018. The listing of and permission to deal in the Securities is expected to become effective on or about 4 December 2018.

Hong Kong, 3 December 2018

*As at the date of this announcement, the board of directors of the Company comprises Mr. Zhou Yong (Chairman), Mr. Zhang Haipeng (Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng and Mr. Hung Cheung Shew as Executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.*

*As at the date of this announcement, the board of directors of the Issuer comprises Mr. Zhang Haipeng, Mr. Zhou Hancheng and Mr. Guo Feng.*