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(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3311)

## **ANNOUNCEMENT**

## OPERATING INFORMATION FOR THE ELEVEN MONTHS ENDED 30 NOVEMBER 2017

This announcement is made by China State Construction International Holdings Limited (the "Company", together with its subsidiaries (collectively the "Group")) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The Company wishes to provide to its shareholders the attached operating information which contains certain operating data of the Group for the eleven months ended 30 November 2017 (the "Monthly Update"). The Monthly Update is also available on the website of the Company (www.csci.com.hk).

The Monthly Update has been prepared based on internal management records of the Group which have not been audited or reviewed by external auditors, and as such the data is for investors' information only. Such data may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual, semi-annual or quarterly basis due to various uncertainties during the process of collection and collating of such data. The Monthly Update does not constitute, nor should it be construed as, an offer or solicitation for the purchase or sale of any securities or financial instruments of the Group. It does not and it is not intended to provide any investment service or investment advice.

Shareholders of the Company and potential investors should exercise caution when investing or dealing in the securities of the Company. You are also recommended to consult your own professional or financial advisers if you are in doubt as to your investment positions.

By Order of the Board
China State Construction
International Holdings Limited
Zhou Yong

Chairman and Chief Executive Officer

Hong Kong, 8 December 2017

As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie, Mr. Hung Cheung Shew, Mr. Wu Mingqing and Mr. Zhang Haipeng as Executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.

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### MONTHLY UPDATE

# OPERATING INFORMATION FOR THE ELEVEN MONTHS ENDED 30 NOVEMBER 2017

The Group recorded an accumulated new contract value of HK\$99.01 billion in the eleven months ended 30 November 2017, and hence achieved a 99.01% completion of the full year target of 2017 (which has been revised up to no less than HK\$100.0 billion).

As of 30 November 2017, the on-hand contract value of the Group amounted to approximately HK\$336.65 billion, among which the backlog was approximately HK\$198.69 billion.

## Major New Contracts Awarded in November 2017 include:

University and Science & Technology City PPP Project, Yuelu Mountain, Changsha, Hunan Province (The attributable contract value of the Group is about HK\$2.57 billion. Such project includes road quality renovation, infrastructure and smart block construction, project industry construction and operation. The construction period is about 36 months.);

Integrated Underground Tunnels PPP Project, Xuzhou, Jiangsu Province (The attributable contract value of the Group is about HK\$1.46 billion. Such project includes 13.47 kilometers integrated underground tunnels and a monitoring center. The construction period is about 24 months.);

Shanty Town Redevelopment Project, Ouhai District, Wenzhou, Zhejiang Province (The attributable contract value of the Group is about HK\$0.99 billion. Such project includes shanty town redevelopment with a total gross floor area of 281,000 square meters. The construction period is about 36 months.).

### **New Contract Awarded**

| (HK\$ billion)                      | Eleven Months ended<br>30 November 2017<br>70.36 |  |
|-------------------------------------|--|--|
| Infrastructure Investment (The PRC) |  |  |
| Cash Construction & Related         | 25.47  |  |
| Hong Kong                           | 19.42  |  |
| Macau                               | 4.41   |  |
| Others                              | 1.64   |  |
| Far East Global*                    | 3.18   |  |
| Total                               | 99.01  |  |

<sup>\*</sup> As Far East Global Group Limited ("Far East Global") announces its operating data on a quarterly basis, the figures in this row will be updated in the monthly update of operating information of the Company for January 2018 after Far East Global has announced its operating information for the fourth quarter of 2017.

## **Project in Progress**

| (HK\$ billion)                      | As of 30 November 2017 |         |
|-------------------------------------|------------------------|---------|
|                                     | Total Value            | Backlog |
| Infrastructure Investment (The PRC) | 226.76                 | 161.24  |
| Cash Construction & Related         | 100.42                 | 32.40   |
| Hong Kong                           | 69.41                  | 27.52   |
| Macau                               | 27.31                  | 1.99    |
| Others                              | 3.70                   | 2.89    |
| Far East Global**                   | 9.47                   | 5.05    |
| Total                               | 336.65                 | 198.69  |

<sup>\*\*</sup> As Far East Global announces its operating data on a quarterly basis, the figures in this row, which are the value of projects in progress of Far East Global as of 30 September 2017, will be updated in the monthly update of operating information of the Company for January 2018 after Far East Global has announced its operating information for the fourth quarter of 2017.